

For Six Month Period Ending June 30, 1989

(Insert date)

Name of Registrant

Registration No. 929

Japan Economic Institute of America

Business Address of Registrant

1000 Connecticut Avenue, N.W., Washington, DC 20036

**I—REGISTRANT**

1. Has there been a change in the information previously furnished in connection with the following:

(a) If an individual:

(1) Residence address	Yes <input type="checkbox"/>	No <input type="checkbox"/>
(2) Citizenship	Yes <input type="checkbox"/>	No <input type="checkbox"/>
(3) Occupation	Yes <input type="checkbox"/>	No <input type="checkbox"/>

(b) If an organization:

(1) Name	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
(2) Ownership or control	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
(3) Branch offices	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>

2. Explain fully all changes, if any, indicated in item 1.

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, and 5.

3. Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish the following information:

Name

Position

Date Connection  
Ended

INTERNAL SECURITY  
SECTION  
REGISTRATION UNIT

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DEPT. OF JUSTICE  
CRIMINAL DIVISION

4. Have any persons become partners, officers, directors or similar officials during this 6 month reporting period?  
 Yes ☐ No ☒

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Citizenship</i>	<i>Position</i>	<i>Date Assumed</i>
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5. Has any person named in Item 4 rendered services directly in furtherance of the interests of any foreign principal?  
 Yes ☐ No ☐

If yes, identify each such person and describe his services.

6. Have any employees or individuals other than officials, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish the following information:

<i>Name</i>	<i>Position or connection</i>	<i>Date terminated</i>
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7. During this 6 month reporting period, have any persons been hired as employees or in any other capacity by the registrant who rendered services to the registrant directly in furtherance of the interests of any foreign principal in other than a clerical or secretarial, or in a related or similar capacity? Yes ☒ No ☐

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Position or connection</i>	<i>Date connection began</i>
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Eileen M. Doherty	424 N. Thomas St., Apt. 4 Arlington, VA 22203	Political Analyst	May 15, 1989
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## II—FOREIGN PRINCIPAL

(PAGE 3)

8. Has your connection with any foreign principal ended during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish the following information:

*Name of foreign principal*

*Date of Termination*

- 
9. Have you acquired any new foreign principal<sup>1</sup> during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish following information:

*Name and address of foreign principal*

*Date acquired*

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10. In addition to those named in Items 8 and 9, if any, list the foreign principals<sup>1</sup> whom you continued to represent during the 6 month reporting period.

Government of Japan

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## III—ACTIVITIES

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 8, 9, and 10 of this statement? Yes ☒ No ☐

If yes, identify each such foreign principal and describe in full detail your activities and services:

Government of Japan

See attached listing of activities

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<sup>1</sup> The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual or organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a)(9)).

A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those foreign principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity<sup>2</sup> as defined below?

Yes ☒ No ☐

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places of delivery, names of speakers and subject matter.

The answer to question 11 has listed all of the activities of the Institute during the period of the report. Some, but not all, of these activities may constitute activity as defined by the Act.

13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes ☐ No ☒

If yes, describe fully.

<sup>2</sup>The term "political activities" means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policy of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

## IV—FINANCIAL INFORMATION

## 14. (a) RECEIPTS—MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes ☒ No ☐

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies.<sup>3</sup>

<i>Date</i>	<i>From Whom</i>	<i>Purpose</i>	<i>Amount</i>
January 25, 1989	Government of Japan	To cover the expenses of the Institute	\$166,388.00
January 25, 1989	" " "	" "	6,484.00
April 19, 1989	" " "	" "	15,800.00
May 2, 1989	" " "	" "	119,895.00
June 21, 1989	" " "	" "	227,023.00
Total			\$535,590.00

## (b) RECEIPTS—THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value<sup>4</sup> other than money from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal? Yes ☐ No ☒

If yes, furnish the following information:

<i>Name of foreign principal</i>	<i>Date received</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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<sup>3</sup>A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. See Rule 201(e).

<sup>4</sup>Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

## 15. (a) DISBURSEMENTS—MONIES

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 8, 9 and 10 of this statement? Yes ☒ No ☐(2) transmitted monies to any such foreign principal? Yes ☐ No ☒

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

Date	To Whom	Purpose	Amount
1/1/89-	William J. Barnds	Salary	\$38,192.46
6/30/89	Susan MacKnight	"	28,721.22
"	Jon Choy	"	20,124.96
"	Eileen Doherty	"	3,249.99
"	Douglas Ostrom	"	18,070.92
"	Barbara Wanner	"	22,008.72
"	Patricia Murdo	"	14,899.98
"	Gretchen Green	"	12,687.48
"	Support staff	"	55,438.80
"	IRS	Federal withholding and FICA	70,046.62
"	IRS	Federal income tax	900.00
"	IRS	Federal unemployment taxes	578.08
"	DC Treasurer	DC withholding	8,687.88
"	DC Treasurer	DC income tax	600.00
"	DC Dept. of Employment Services	DC unemployment taxes	394.89
"	State of Maryland	MD withholding	5,049.72
"	State of Virginia	VA withholding	832.92
"	Guardian Life Insurance	Health insurance	17,032.77
"	Various vendors	Health insurance	597.84
"	Phoenix Mutual	Dental insurance	1,785.05
"	Union Mutual	Disability insurance	1,155.21
"	New England Life Insurance	Life insurance	4,268.67
"	First Colony Life Insurance	Life insurance	329.60
"	The Travelers	Insurance & workmen's comp.	4,040.00
"	Smithy Braedon	Rent	49,680.42
"	Milbank, Tweed	Legal service	2,280.50
"	Anne Douglass, CPA	Accounting	7,008.28
"	William Haase, CPA	Auditing	3,500.00
"	Lucinda Levine	Art work	1,175.00
"	Richard Bloom	Photographic services	3,099.00
"	Susan Harford	Subscrip. maintenance consultant	500.00
"	American Express	Travel, meals, etc.	22,037.92
"	Staff Builders	Temporary services	5,300.78
"	Hygienetics Inc.	Air quality monitoring	3,270.00
"	Waters Travel	Air tickets	2,624.27
"	ADP	Payroll computer processing	663.34
"	Anchor Square	Mailing	1,130.09
"	Master Print	Printing	14,812.44
"	Flores Printing	Printing	2,091.97
"	Reese Printing	Printing	15,446.32

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## 15. (b) DISBURSEMENTS—THINGS OF VALUE

During this 6 month reporting period, have you disposed of anything of value<sup>5</sup> other than money in furtherance of or in connection with activities on behalf of any foreign principal named in items 8, 9 and 10 of this statement?

Yes ☐ No ☒

If yes, furnish the following information:

<i>Date disposed</i>	<i>Name of person to whom given</i>	<i>On behalf of what foreign principal</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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## (c) DISBURSEMENTS—POLITICAL CONTRIBUTIONS

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value<sup>5</sup> in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes ☐ No ☒

If yes, furnish the following information:

<i>Date</i>	<i>Amount or thing of value</i>	<i>Name of political organization</i>	<i>Name of candidate</i>
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**V—POLITICAL PROPAGANDA**

(Section 1(j) of the Act defines "political propaganda" as including any oral, visual, graphic, written, pictorial, or other communication or expression by any person (1) which is reasonably adapted to, or which the person disseminating the same believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, or in any other way influence a recipient or any section of the public within the United States with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party or with reference to the foreign policies of the United States or promote in the United States racial, religious, or social dissensions, or (2) which advocates, advises, instigates, or promotes any racial, social, political, or religious disorder, civil riot, or other conflict involving the use of force or violence in any other American republic or the overthrow of any government or political subdivision of any other American republic by any means involving the use of force or violence.)

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any political propaganda as defined above? Yes ☒ No ☐

IF YES, RESPOND TO THE REMAINING ITEMS IN THIS SECTION V.

17. Identify each such foreign principal.

Foreign Ministry, Government of Japan

<sup>5</sup> Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating political propaganda? Yes ☐ No ☒

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of political propaganda include the use of any of the following:

- ☒ Radio or TV broadcasts    ☒ Magazine or newspaper articles    ☐ Motion picture films    ☐ Letters or telegrams  
☐ Advertising campaigns    ☐ Press releases    ☒ Pamphlets or other publications    ☒ Lectures or speeches  
☐ Other (specify) \_\_\_\_\_

20. During this 6 month reporting period, did you disseminate or cause to be disseminated political propaganda among any of the following groups:

- ☒ Public Officials    ☒ Newspapers    ☒ Libraries  
☒ Legislators    ☒ Editors    ☒ Educational institutions  
☒ Government agencies    ☒ Civic groups or associations    ☐ Nationality groups  
☐ Other (specify) \_\_\_\_\_

21. What language was used in this political propaganda:

- ☒ English    ☐ Other (specify) \_\_\_\_\_

22. Did you file with the Registration Section, U.S. Department of Justice, two copies of each item of political propaganda material disseminated or caused to be disseminated during this 6 month reporting period? Yes ☒ No ☐

23. Did you label each item of such political propaganda material with the statement required by Section 4(b) of the Act? Yes ☒ No ☐

24. Did you file with the Registration Section, U.S. Department of Justice, a Dissemination Report for each item of such political propaganda material as required by Rule 401 under the Act? Yes ☒ No ☐

## VI—EXHIBITS AND ATTACHMENTS

### 25. EXHIBITS A AND B

- (a) Have you filed for each of the newly acquired foreign principals in Item 9 the following:

Exhibit A<sup>6</sup>    Yes ☐    No ☐    N.A.  
Exhibit B<sup>7</sup>    Yes ☐    No ☐

If no, please attach the required exhibit.

- (b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period? Yes ☐ No ☒

If yes, have you filed an amendment to these exhibits? Yes ☐ No ☐

If no, please attach the required amendment.

<sup>6</sup>The Exhibit A, which is filed on Form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

<sup>7</sup>The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.



## 26. EXHIBIT C

If you have previously filed an Exhibit C<sup>8</sup>, state whether any changes therein have occurred during this 6 month reporting period. Yes ☐ No ☒

If yes, have you filed an amendment to the Exhibit C? Yes ☐ No ☐

If no, please attach the required amendment.

## 27. SHORT FORM REGISTRATION STATEMENT

Have short form registration statements been filed by all of the persons named in Items 5 and 7 of the supplemental statement? Yes ☒ No ☐

If no, list names of persons who have not filed the required statement.

The undersigned swear(s) or affirm(s) that he has (they have) read the information set forth in this registration statement and the attached exhibits and that he is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (their) knowledge and belief, except that the undersigned make(s) no representation as to the truth or accuracy of the information contained in attached Short Form Registration Statement, if any, insofar as such information is not within his (their) personal knowledge.

(Type or print name under each signature)

(Both copies of this statement shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)

*Susan MacKnight*

Susan MacKnight

Subscribed and sworn to before me at District of Columbia

this 27 day of July, 19 89

**SPENCER H. STONE**  
A Notary Public State of Columbia  
My Commission Expires July 14, 1994

*San M. Lee*  
(Signature of notary or other officer)

<sup>8</sup>The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, constitution, and bylaws of a registrant that is an organization. (A waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

## 1. REPORTS

### JEI Report A

From January 1, 1989 to March 31, 1989, JEI prepared 13 issues of JEI Report A. (Nos. 1A-13A)

- 1A Japan and Southeast Asia: An Update
- 2A Developing Advanced Television: Industrial Policy Revisited
- 3A Defense Spending and High Technology Development: National and State Issues -- A Study by Lynn E. Browne, The Federal Reserve Bank of Boston
- 4A Japanese Firms: Coping with the High Yen
- 5A The Reagan Administration's Trade Policy: A Look Back
- 6A U.S.-Japan Competition in Telephone Equipment
- 7A Education in Japan
- 8A Intellectual Property: Whose Idea is it Anyway?
- 9A FY 1989 Outlook for the Japanese Economy
- 10A Recruit Cosmos Scandal Shakes Japanese Politics
- 11A Japan's Distribution System: The Next Major Trade Confrontation?
- 12A U.S.-Japan Science and Technology Exchanges: An Interview with Martha Caldwell Harris of the National Research Council
- 13A USTR and American Trade Policy Formation

### JEI Report B

During the period JEI issued 13 reports in the series entitled JEI Report B. This series analyzes the latest developments affecting U.S.-Japan relations. (Nos. 1B-13B)

- 1B Tax Reform Gets Final Diet Approval  
Takeshita Reshuffles Cabinet  
Tenor Of Japanese-Soviet Relations Improves  
Yen Reaches Plateau In 1988  
Probe Of Japan's Construction Bidding Reveals Rifts  
AT&T Says Japanese Makers Dumping Telephone Equipment
- 2B In Memorium: Emperor Hirohito, 1901-1989  
Budget Process Advances  
Japanese Firms Abroad Slow To Internationalize, MITI Finds  
Financial Liberalization Update  
Japanese Banks Join Financing Of RJR Nabisco

Preview Of Congressional Agenda  
Notes: Sports/Utility Vehicles

- 3B Impact Of Tax Reform Debated  
Japanese Businessmen Face New Year Confidently  
Baucus To Chair Senate Trade Subcommittee  
All Quiet On The Aviation Front -- At Least For Now  
Tokyo Extends Car Export Restraints For Ninth Year  
Notes: FSX; Salmon Fishing; Sports/Utility Vehicles
- 4B Tokyo Expects Continued Strong Economic Growth  
Ministry Of Finance Releases Draft FY 1989 Budget  
Japanese Firms Entangled In Libyan Chemical Weapons Plant Allegations  
Notes: Baker Confirmation Hearings; Trade With South Africa; IVANs; Plastic Injection Molding Machinery; Forklifts
- 5B Japan's Trade Surplus Dips In 1988 But Worries Mount  
Fiscal Review: Revised FY 1988 General Account Budget  
Fiscal Outlook: Initial FY 1989 Budget  
Japan's Defense Budget Up Amid Calls For Greater Allied Burdensharing  
FY 1989 Budget Boosts Foreign Aid  
Recruit Cosmos Cloud Hangs Over Takeshita's Washington Trip  
USTR And Commerce Heads Confirmed  
Notes: Japanese Bond Market Investigation; Tariff Cuts
- 6B Bush, Takeshita Pledge Closer Cooperation  
Group Of Seven Meets In Washington  
Land Prices Still Rising  
Wage Talks Ready For Spring  
Desirability Of Government Amnesty Questioned  
Primary Bond Market Becomes Primary Concern  
Notes: USTR Deputies
- 7B Japanese Economy Remains Strong  
Current Account Surplus Shrinks In 1988  
Japan-EC Trade, Investment Rise  
FSX Stirs Concerns About Japanese Technology Grab  
Split Decision On Chip Copying  
Notes: Recruit Cosmos Repercussions;  
Korean Knitwear; Foreign Takeovers;  
Commerce Selections
- 8B 114th Diet Session Opens  
Japanese Labor Market Strong  
Japan Tied to Brazilian Dilemma  
U.S.-Japan Trade Report Submitted To USTR  
Aviation Update  
Treasury Backpedals On MPV Tariff Classification  
Notes: Pacific Telesis International Bid;  
FSX; Foreign Direct Investment

- 9B House Panel Debates FSX Project  
Japan Edges To Center Stage On LDC Diet  
Foreign Aid Requests Soar  
Japan-China Update  
USTR To Review Telecommunications Trade Pacts With Japan  
Notes: U.S.-Japan Free Trade Agreement;  
Plastic Injection Molding Machinery
- 10B Inflation Watch In Japan  
Japan's Changing Population: More Elderly, Fewer Babies  
Japan's Trade Practices Debated On Capitol Hill  
Senate Reexamines Japanese Patent System  
Japanese Banks In United States Ponder New Strategies  
Notes: Forklifts; Semiconductors
- 11B Japan Slated For Big Role In New Debt Plan  
Izanagi Revisited?  
Senate Explores Future Of Bilateral Agreements  
Section 301 Hearing On Japan's Construction Market  
Tuning In On Advanced Television  
FSX Stalls Over Washington  
Statistical Supplement
- 12B Japan's Economy Up Sharply In 1988  
Japan's Savings Balances Hit Record Level  
Tokyo Prepares Assault On Article 65  
Who's On First In R&D?  
Commerce Looks To Join The Loop  
Notes: Televisions; Space Station
- 13B Japan Prepares For Consumption Tax  
Japan's Labor Productivity Outpaces Wage Increases  
Japan-Soviet Talks Show Progress  
Wizards of Ozone Look For Ways To Help LDCs  
Industry Broadcasts ATV Views  
The Bilateral Trade Account: Short-Lived Good News?  
Notes: Stopgap Budget; Trade Task Force

#### Japan-U.S. Business Report

During the period JEI published three issues of Japan-U.S. Business Report, which analyzes commercial developments in Japanese and American markets. This is written in Washington from Japanese-language and English-language sources (e.g., trade journals, newspapers and the like). (Nos. 232-234)

#### Japan Economic Survey

During the period JEI published three issues of Japan Economic Survey. This monthly publication highlights developments affecting U.S.-Japan economic relations and is circulated on a complimentary basis to approximately 3,500 policy-interested Americans. These include senators, congressmen, executive branch officials, business executives, journalists and academics. The Japan

Economic Survey includes a "commentary" section featuring the opinions of guest contributors on economic issues of interest. (Volume XIII, Nos. 1-3)

- No. 1 Tax Reform  
Takeshita Cabinet  
JEI Reports  
Montreal GATT Meeting  
Month in Review  
Superconductor Research  
1988 Currency Developments  
Issue Briefs  
Yen Watch  
Opinion: Corporate Response to the Crisis in American Education  
Emperor's Death  
Commentary: Tadashi Yamamoto
- No. 2 Japan's Economic Growth  
National Security Trade Case  
JEI Reports  
Community Integration  
Japanese Banks Back Nabisco Deal  
Month in Review  
Aviation Relations  
Issue Briefs  
Yen Watch  
Libyan Chemical Weapons Plant Controversy  
Business Briefs  
Data Bank  
Commentary: Martin E. Weinstein
- No. 3 Bush, Takeshita Meet  
FSX Project Sparks Controversy  
JEI Reports  
Scandal Clouds Diet Opening  
Month in Review  
Japan's Current Account  
Issue Briefs  
Yen Watch  
Land Prices Continue to Rise  
Business Briefs  
Profile: U.S. and Japanese R&D Spending  
Commentary: Martha Caldwell Harris

## 2. PUBLICATIONS

JEI published the 1987 update of its report entitled Japan's Expanding U.S. Manufacturing Presence. Twenty-one hundred copies were distributed to subscribers to JEI publications as well as to the Embassy of Japan and all the Consulates General of Japan.

William J. Barnds published an article, "Asian Triumphs and Tragedies," in the January-February issue of Freedom At Issue.

William J. Barnds published an article, "Japan's Economic Expansion: America's Response," in the January-March issue of the Anglo-Japanese Journal.

William J. Barnds published a chapter "Trends in U.S. Domestic Politics and Their Implications for America's Asia Policy," in a book edited by Professor Robert A. Scalapino and Seizaburo Sato entitled Political Trends Within the Major Pacific-Asian States and Their Implications for the Region (University of California Press.)

### 3. REPRESENTATION

William J. Barnds

On January 3 discussed Japanese-Soviet relations with Paul Kreisberg, Senior Associate at the Carnegie Endowment for International Peace.

On January 3 discussed possible cooperative activities between JEI and the Japan-America Society of Central Florida with Robert Payne, Executive Director of the latter organization.

On January 4 discussed Soviet-Asian relations with Yevgeniy Afanasyev, Counselor for Asian Affairs at the Soviet Embassy.

On January 4 discussed U.S.-Asian relations with Ralph Clough, Resident Scholar at the School of Advanced International Studies of Johns Hopkins University.

On January 5 discussed the outlook for Congressional activity on foreign economic policy issues with Ms. Joanna Shelton, Professional Staff Member of the Trade Subcommittee of the House Ways and Means Committee.

On January 5 discussed the likely Congressional agenda on foreign economic policy with Ms. Linda Silver of the Korean Economic Institute.

On January 5 discussed the outlook for Congressional activity regarding foreign economic policy with Ms. Susan Schwab, Legislative Director for Senator John Danforth.

On January 5 discussed Congressional affairs with Richard Bush, Staff Consultant on the Subcommittee on Asian and Pacific Affairs of the House Foreign Affairs Committee.

On January 6 discussed U.S. foreign policy toward East Asia with Paul Kreisberg, Senior Associate at the Carnegie Endowment for International Peace.

On January 9 discussed U.S.-East Asian relations with James Kelly, Special Assistant to the President for East Asia on the NSC staff.

On January 10 attended a lunch with Japanese embassy staff.

On January 11 discussed the likely Congressional role in U.S. foreign economic policy with Frank Crawford and Paul Ryan of Nissan Motor Corporation in USA.

On January 12 discussed possible U.S.-Japan research exchange programs with Sean Cote, Research Fellow of the Forum for a Liberal Society.

On January 16 discussed attitudes in southern California toward Japanese investments in the area and possible cooperative activities between JEI and the Japan-America Society of Southern California with Steven Clemons, Executive Director of the latter organization.

On January 17 discussed U.S.-Asian relations with Ms. Faranak Van Patten, Executive Director of the Southern California Center of the Asia Society.

On January 17 discussed U.S.-Asian relations and possible cooperative activities between JEI and the Los Angeles World Affairs Council with Ms. Miriam Markus, Vice President for Programs of the latter organization.

On January 17 discussed U.S.-Japan relations, JEI activities and attitudes toward Japanese investment in Los Angeles with Consul General Seki.

On January 17 discussed U.S.-East Asian security issues with Dr. Norman Levin, Senior Fellow at the Rand Corporation.

On January 17 discussed Japanese economic developments with Dr. Hong Tan of the Economics Department of Rand Corporation.

On January 17 discussed U.S.-East Asian relations with Dr. Guy Pauker, consultant to the Rand Corporation.

On January 18 discussed Japanese political developments with Professor Hans Baerwald of the University of California at Los Angeles.

On January 18 discussed Soviet policy toward East Asia with Harry Gellman, Senior Research Fellow of the Rand Corporation.

On January 18 discussed U.S.-Japan economic issues with Dr. Charles Wolf, Chairman of the Economics Department of the Rand Corporation.

On January 18 discussed Chinese foreign policy with Dr. Jonathan Pollack, Chairman of the Political Science Department of the Rand Corporation.

On January 21 discussed U.S.-Japan economic relations and the probable trade policy of the Bush Administration with Peter Sato, Director-General of the Economic Affairs Bureau of the Japanese Foreign Ministry.

On January 23 discussed JEI affairs with Mr. T.T. Kamamura, Deputy Director General of the Economic Affairs Bureau of the Ministry of Foreign Affairs and Mr. Toru Suzuki of the Economic Affairs Bureau.

On January 23 discussed developments in Asian affairs with Mr. Sakutaro Tamino, Deputy Director General of the Asian Affairs Bureau of the Ministry of Foreign Affairs.

On January 23 discussed issues in U.S.-Japan economic and political relations with Mr. Mitoji Yabunaka, Director of the Second North American Affairs Division of the North American Affairs Bureau, and Mr. Seichiro Otsuka, Director of the Regional Policy Division of the Asian Affairs Bureau of the Ministry of Foreign Affairs.

On January 23 discussed issues involving Japanese investment in the United States with Mr. Yoshiji Nogami of the Japan Institute for International Affairs.

On January 24 discussed U.S.-Japan relations with Mr. Tatsuo Arima, Director General of the North American Affairs Bureau of the Ministry of Foreign Affairs.

On January 24 discussed Soviet policy toward Japan with Mr. T. Togo, Director General of the European and Oceanic Affairs Bureau of the Ministry of Foreign Affairs.

On January 24 discussed Japanese political and economic developments with Mr. N. Hyodo and Mr. Koichi Haraguchi of the Ministry of Foreign Affairs.

On January 24 discussed U.S.-Japan relations with Deputy Foreign Minister Takakazu Kuriyama.

On January 24 discussed Japanese economic developments with Dr. James Abegglen of Sophia University.

On January 25 discussed the interrelationship between the Japanese domestic political decision-making process and Japan's international role with Mr. Koichi Kato, LDP member of the Diet.

On January 25 discussed Japan's developments regarding its foreign aid program with Mr. Koichiro Matsuura and Mr. Masaji Takahashi, Director General and Deputy Director General, respectively, of the Economic Cooperation Bureau of the Ministry of Foreign Affairs.

On January 25 discussed Japan's educational policies with Professors S. Ogata and M. Royama of Sophia University.

On January 25 discussed U.S.-Japan relations with Minister D. Anderson of the U.S. Embassy.

On January 25 discussed Pacific Basin economic trends with Mr. Jiro Tokuyama, Director of the Mitsui Research Institute.

On January 26 discussed international economic developments with Mr. Shujiro Ogata, Executive Vice President of the Japan Development Bank.

On January 26 discussed U.S.-Japan relations with Mr. Tadashi Yamamoto, President of the Japan Center for International Exchange, and Carl Green of Millbank, Tweed, Hadley & McCloy.

On January 27 discussed Japanese economic policy and U.S.-Japan economic relations with Mr. K. Fukushima, Assistant Director of the Research Department of the Nomura Research Institute.

On January 30 discussed Japanese domestic and foreign policy issues with Professor Seizaburo Sato of Tokyo University.

On January 30 discussed U.S.-Japan economic and security issues with Mr. K. Nukazawa, Mr. Y. Nakamura, and Mr. K. Fujiwara of Keidanren.



On January 30 discussed Japanese financial policies with Mr. Timothy McGinnis, Sr. Vice President of the Chase Manhattan Bank.

On January 30 discussed the Japanese automobile industry with Mr. Y. Saegusa, General Manager in the Corporate Planning Division of Nissan Motor Co., Ltd.

On January 30 discussed Japanese economic affairs with Professor Robert Ballon of Sophia University.

On January 31 discussed U.S.-Japanese relations with Mr. M. Muramatsu, President of Simul International.

On January 31 discussed Japanese foreign policy with Professor Fuji Kamiya of Keio University.

On February 2 discussed U.S. foreign economic policy with Mr. Ira Wolf, Legislative Assistant to Senator J.D. Rockefeller IV.

On February 3 discussed U.S. foreign policy toward Asia with Mr. Paul Kreisberg, Senior Associate at the Carnegie Endowment for International Peace.

On February 6 discussed U.S.-Japan cooperation in Asian Affairs with Mr. Arch Roberts, Staff Consultant of the House Foreign Affairs Committee.

On February 6 attended a luncheon seminar sponsored by the U.S. National Committee for Pacific Economic Cooperation on "Recent Trends in Japan's ODA."

On February 7 attended a luncheon seminar at the Woodrow Wilson International Center for Scholars at which LDP Diet member Tetsuo Kondo spoke on the subject of "Japanese Economic Initiatives for the Bush Administration."

On February 7 discussed U.S.-Japan relations with Marshall Bouton, Vice President of The Asia Society.

On February 8 discussed U.S. foreign trade policy with Ira Wolf, Legislative Assistant to Senator J.D. Rockefeller.

On February 8 discussed U.S.-East Asian relations with David Gries, Vice Chairman of the National Intelligence Council.

On February 9 discussed U.S.-Japan relations with Dr. Mary Bullock, Secretary of the Asia Program at the Woodrow Wilson International Center for Scholars.

On February 9 discussed program activities with Lindley Sloan, Executive Director of the Japan-U.S. Friendship Commission.

On February 10 discussed Congressional attitudes on the FSX project with Dr. Richard Bush, Staff Consultant of the Subcommittee on Asian and Pacific Affairs of the House Foreign Affairs Committee.

On February 13 discussed U.S.-Japan economic issues with Ms. Patricia Kearns, Executive Director of the Japan-America Society of Washington.

On February 14 discussed attitudes in New England toward Japanese investment with Ms. Maureen Mezel, Executive Director of the Japan-America Society of Rhode Island.

On February 14 discussed Rhode Island's export promotion program with Raymond Fogerty, Director of the Rhode Island Small Business Development Center.

On February 15 discussed the program activities of the Smaller Business Association of New England with Mr. Lewis Shattuck, President of SBANE.

On February 16 discussed Japanese export controls with Mr. Herbert Levin, Special Assistant to the Undersecretary of State.

On February 17 discussed Japanese investment in the United States with Charles Butler of Butler and Co.

On February 17 discussed U.S.-Japanese corporate practices with Mr. Richard O. Briggs of Peterson, Ross, Schloerb & Seidel.

On February 21 discussed U.S.-Japan trade and investment issues with Ms. Patricia Givens of the Office of International Trade and Investment of the Commonwealth of Massachusetts.

On February 27 discussed Pacific Basin economic developments with Ms. Susan Heinz, Director of Corporate Programs at the Asia Society.

On February 28 discussed possible cooperation between JEI and the Japan-America Society of Central Florida with Mr. Robert Payne, Executive Director of the latter organization.

On March 1 attended a lecture at the School of Advanced International Study by Dr. Mary Brown Bullock, Secretary of the Asia Program at the Woodrow Wilson International Center for Scholars on "The Past Decade of Sino-American Scholarly Exchanges in Historical Perspective."

On March 2 discussed Japanese macroeconomic policy with Dr. Robert Lawrence of The Brookings Institution.

On March 2 attended a lecture at the Institute for International Economics at which Dr. Kinichi Ohmae of McKinsey and Co. spoke on "The Borderless Economy."

On March 2 discussed U.S. research programs on Japan with Lindley Sloan, Executive Director of the Japan-U.S. Friendship Commission.

On March 6 discussed possible areas of cooperation between JEI and the Council on Foreign Relations' regional committees with Ms. Jennifer Whitaker, Director of the CFR staff.

On March 7 discussed cosponsoring a conference on U.S.-Japan economic relations with Steven Clemons, Executive Director of the Japan-America Society of Southern California.

On March 8 discussed U.S.-Japan security issues with Dr. John Endicott, Director of the Institute for National Strategic Studies of the National Defense University.

On March 10 discussed Japanese-Southeast Asian relations with Jusuf Wanandi, President of the Center for Strategic and International Studies of Jakarta, Indonesia.

On March 10 served as moderator at a luncheon discussion sponsored by the Japan-America Society of Washington, DC at which First Secretary Junichi Maruyama of the Japanese Embassy spoke on "Japan's Recent Tax Reform."

On March 13 discussed Japanese political developments with John Wheeler, Vice President of the Japan Society of New York.

On March 14 discussed U.S.-Japan relations involving science and technology with Dr. Martha Caldwell Harris, Director, Office of Japan of the National Resource Council/National Academy of Sciences.

On March 15 discussed U.S.-Japan security issues with Paul Kreisberg, Senior Associate at the Carnegie Endowment for International Peace.

On March 15 discussed U.S.-Japan exchange programs with David MacEachron, President of the Japan Society of New York.

On March 15 discussed Japanese policy prohibiting the export of military equipment with Thomas MacMillan of Boeing Co.

On March 16 discussed Congressional procedures involving the FSX with Richard Bush, Staff Consultant of the Subcommittee on Asian and Pacific Affairs of the House Foreign Affairs Committee.

On March 17 discussed Japanese political developments with Professor Gerald Curtis of Columbia University.

On March 17 discussed cooperation between JEI and the Japan Society of Oregon with Ms. Dixie McKeel, Executive Director of the latter organization.

On March 17 discussed U.S. defense production policy with Erland Heginbotham of the Institute for Defense Analyses.

On March 19-20 attended a conference at Georgetown University on "Shaping World Security for the Year 2000: Politics, Strategy and Ethics."

On March 20 discussed U.S.-East Asian trade and economic relations with Mr. Jiro Tokuyama of Mitsui Research Institute.

On March 21 discussed Japanese direct investment in the United States with Richard McIlheny of Hill and Knowlton.

On March 23 discussed U.S.-Japan economic relations with Dr. Edward Lincoln of the Brookings Institution.

On March 23 discussed Asian affairs with Morton Abramowitz, Assistant Secretary of State for Research and Intelligence.

On March 27 discussed Japanese political developments with Professor Nathaniel Thayer of the School of Advanced International Studies of Johns Hopkins University.

On March 27 attended a luncheon seminar at the American Enterprise Institute at which Ambassador Victor Frank, U.S. Executive Director of the Asian Development Bank, spoke on "Private Enterprise and U.S.-Japanese Economic Issues at the Asian Development Bank."

On March 27 discussed the FSX agreement with James Przystup of the Policy Planning Staff at the Department of State.

On March 27 attended a dinner seminar at the Institute for International Economics at which Dr. William Cline spoke on "American Trade Adjustment: The Global Impact."

On March 28 discussed U.S. foreign economic policy with Deputy Foreign Minister M. Kunihiro and First Secretary S. Nishimiya of the Japanese Embassy.

On March 28 discussed Japanese economic developments with Dr. James Abegglen, President of the Asia Advisory Service.

On March 29 discussed U.S.-Japan educational exchanges with Dr. Mark Orr, Director of International Studies at the University of South Florida.

On March 29 attended a dinner seminar of the Tampa Bay Committee on Foreign Relations at which M. Cary Leahey, Director of Economic Forecasting for General Motors Corporation, spoke on "Is There Economic Life After Reagonomics?"

On March 30 discussed Japanese investment in the United States with Irwin Premack, President of Premack & Associates.

On March 31 discussed Japan's foreign aid program with Ms. Nancy Ellis of the Agency for International Development.

On March 31 discussed Japanese direct investment in the U.S. with Peter Peterson, Chairman of The Blackstone Group and of the Council on Foreign Relations.

On March 31 discussed the role and activities of the new Commission on U.S.-Japan Relations for the 21st Century with Dr. Roger Frank Swanson, Executive Director of the U.S.-Japan Business Council.

On March 31 discussed the work of JEI and issues involving Japanese educational and cultural efforts in the U.S. with Prime Minister Takeshita's Private Commission on International Cultural Exchange.

Susan MacKnight

On January 10 attended a lunch with Japanese embassy staff.

On February 16 discussed Japan's car exports to the United States with Walker Pollard of the International Trade Commission.

Jon Choy

On January 9 discussed Japan's real estate taxes with Linda Hoyt, Airline Pilots Association.

On January 10 discussed free trade zones with Karen Yorke, Japan Western U.S. Association.

On January 10 attended a lunch with Japanese embassy staff.

On January 12 provided information on Japan's aviation industry to Arthur Klauser, Mitsui & Co. USA.

On January 13 provided Japanese trade data to Sheri Sellmeyer, consultant with Business North Carolina.

On January 17 discussed Japanese fishing and whaling policy with Alan MacNow, Tele-Press Associates, Inc., N.Y.

On January 17 provided data on Japan-EC direct investment flows to Paul Myer, Cresap Inc.

On January 17 provided data on foreign direct investment in Japan to Nancy Hanrahan, Coopers & Lybrand.

On January 18 provided details on Japan's tax reforms to Bill Ehrlich, Bureau of External Affairs, Government of Canada, Ottawa.

On January 18 provided data on Japan's tax policies and industrial output to Pierre Valaine, Financial Services Corp., N.Y.

On January 18 provided information on U.S.-Japan free trade zone debate to Joe Nkoku, private consultant.

On January 20 provided data on the Tokyo Stock Exchange to Anne Harper, Meade Packaging International.

On January 23 discussed Japanese video industry with Terrin Dunlap, Go Video.

On January 24 provided data on Japan's securities market to Edward Knight, Congressional Research Service.

On January 24 provided data on Japan's industrial groups to Dr. Harold Lewis, American University.

On January 25 provided Japanese trade data to Greg Collins, Council for Economic Development, Organization for Economic Development and Cooperation.

On January 26 discussed financial liberalization in Japan with Jim Orr, private consultant.

On January 26 discussed population and social issues with Tom Smith, Yamaichi Research Institute.

On January 27 discussed U.S. and Japanese politics and trade policy with Hisashi Komine, Nissan Motor Corp. in USA.

On February 1 provided information on futures trading in Japan to Regis Quirin, NY Stock Exchange, Inc.

On February 3 provided information on Japan's primary government bond market to Brian Boarders, Office of Sen. Alfonse D'Amato.

On February 6 provided data on Sumitomo Bank, Ltd. to Joe Carver, Center for Strategic and International Studies.

On February 7 provided data on Japan's tax reform to Ginger Tulley, private consultant.

On February 8 provided data on Japanese corporate strategies to Jon Katzenburger, graduate student, MIT.

On February 9 provided information on Japan's antitrust laws to Barbara Brinsfield, Casill & Gordon.

On February 13 provided information on Japan's tax reform to Margaret Astley-Coptle, Michelin Tire Corp.

On February 14 discussed Japan's high technology and research and development policies with Jerry Duskin, private consultant.

On February 15 discussed Japan's Technopolis regional development plan with Kim Harrison, private consultant.

On February 17 discussed Japan's energy policy structure with Sherris Lizanich, Better Working Environment Institute.

On February 24 provided information on Japan's bond markets to John Howard, U.S. Chamber of Commerce.

On February 27 discussed the U.S. trade bill and U.S.-Japan talks with Allan Goodman, Arnold & Porter.

On February 27 provided details on Japan's tax reform to Deidre Maloney, Quick, Fine & Co.

On February 27 provided information on Japan-EC issues to Yasuhiro Maehara, visiting scholar, Brookings Institution.

On February 27 attended luncheon by the Japan America Society of Washington on Japan-EC issues.

On February 28 attended Senate Commerce, Science and Transportation Committee hearing on Japan's patent policy.

On March 1 provided statistics on the Tokyo Stock Exchange to Bruce Rosenthal, private consultant.

On March 3 discussed Japan's financial deregulation with Kevin Kane, law student, Boston University.

On March 4 provided information on Japan's databases to Ginger Tulley, private consultant.

On March 7 provided information on Japan's tax reform to Harry Blaum, investment consultant.

On March 8 attended a hearing on advanced television policy at the House Committee on Energy and Commerce.

On March 8 discussed Japan's telecommunications market deregulation with Jody Newman, Squire, Sanders & Dempsey.

On March 10 attended a luncheon hosted by the Japan-America Society of Washington on Japan's tax reforms.

On March 10 provided information on Japan's tax reforms to Kevin Bradley, private consultant.

On March 13 provided information on Japan's Technopolis regional development program to Gerry Depo, town of Bloomsburg, PA administration.

On March 13 provided information on Japan's Technopolis regional development program to John Gridley, House Committee on Small Business.

On March 14 provided data on Japan's financial markets to Drew Robertson, Atlantic Systems, Inc.

On March 14 discussed Japan's position in the Uruguay Round of GATT talks with Nina Hawk, Georgetown University student.

On March 14 provided data on Japan's advanced television development policies to Dr. Susan Sanderson, Rensselaer Polytechnic Institute.

On March 16 discussed Japan's policies on the Third World debt crisis with Barbara Stallings, Harvard University.

On March 16 discussed Japan's trust banking market with Beth Gogin, private consultant.

On March 16 provided data on Japan's stock markets to Edward Knight, Congressional Research Service.

On March 18 attended a seminar on U.S.-Japan advanced telecommunications relations sponsored by the Japan-America Society of Boston.

On March 20 discussed foreign direct investment in Japan with Mark Mason and Dennis Encarnation, Harvard University.

On March 22 attended hearing on advanced television policy at the House Committee on Science, Space and Technology.

On March 23 met with Amy Lin, Duke University, to discuss technology transfers from Japan to China.

On March 23 discussed Japan's financial deregulation with Henry Banal, MBA student, Boston University.

On March 23 provided data on Japan's postal savings system to Professor Steve Anderson, University of Wisconsin.

On March 24 provided information on Japan's futures and options market to Liz Creel, SJS Advanced Strategies, Inc.

On March 24 provided information on Japan's import promotion policies to Joseph Massey, China-Japan office, Office of the U.S. Trade Representative.

On March 24 provided information on Japan's financial markets to Courtney Klinge, Mobil Corp.

On March 27 provided information on Japanese economic growth to Nicholas Rousseaux, L'Extension, Paris, France.

On March 27 discussed Japan's supercomputer and superconductor development programs with Andrew Durant, Hill & Knowlton.

#### Barbara Wanner

On January 3 spoke with Michael Moyle of the San Francisco law firm Graham and James regarding Japanese companies' interest in good corporate citizenship.

On January 6 met Joanna Shelton of the House Ways and Means Trade Subcommittee regarding Reagan administration trade policy retrospective.

On January 10 attended a lunch with Japanese embassy staff.

On January 10 spoke with Mr. Allen of Philip Van Slyck and Associates of New York regarding good corporate citizenship.

On January 10 provided information on Japanese corporate presence in the United States to Demetrius Parker of the Public Affairs Council.

On January 11 met with Edward Lincoln of the Brookings Institution regarding Japanese domestic political developments.

On January 11 met with Tom Gallagher of Shearson Lehman Hutton regarding Reagan administration trade policy retrospective.

On January 12 met with Leonard Santos, Washington, D.C. lawyer, regarding Reagan administration trade policy retrospective.



On January 17 provided information on U.S.-Japan trade and defense relations to Jan Tejgl of the Embassy of Czechoslovakia.

On January 24 spoke with Michael Chinworth of the Massachusetts Institute of Technology regarding U.S.-Japan defense relations.

On January 26 spoke with Karen Gale of Bain and Company of Boston on Japanese corporate philanthropy.

On January 31 spoke with Tom Gallagher of Shearson Lehman Hutton regarding Prime Minister Noboru Takeshita's visit to Washington and the appointment of a new U.S. ambassador to Japan.

On February 1 met with Linda Silver of the Korea Economic Institute regarding trade-related developments in Congress.

On February 8 met with Gregg Rubinstein of InTecTran regarding Japanese defense officials I should meet while in Japan.

On February 8 spoke with Michael Chinworth of MIT regarding Japanese defense officials I should meet while in Japan.

On February 14 spoke with Ed McGaffigan of the office of Senator Jeff Bingaman (D, N.M.) regarding congressional consideration of FSX project.

On February 15 spoke with Ed Wilbur of the Department of Transportation regarding bilateral aviation issues.

On February 17 spoke with James Pierce of the State Department regarding Japanese domestic political developments.

On February 23 met with Torkel Patterson of the Defense Department regarding the FSX project.

On February 23 met with James Pierce of the State Department regarding Japanese domestic political developments.

On February 27 spoke with Prof. Nathaniel Thayer of the Johns Hopkins School of Advanced International Studies regarding Japanese domestic political developments.

On March 1 spoke with Prof. Mike Mochizuki of Yale University regarding Japanese domestic political developments.

On March 13 met (in Tokyo) with Mr. Kawamura, deputy director-general for general affairs of the economic affairs bureau of the Foreign Ministry, regarding overall developments in U.S.-Japan economic relations.

On March 13 met (in Tokyo) with Mr. Okamoto, director of the first North America division of the Foreign Ministry, regarding recent developments in U.S.-Japan political relations.

On March 13 met (in Tokyo) with Mr. Yabunaka, director of the second North America division of the Foreign Ministry, regarding developments in U.S.-Japan economic relations.

On March 13 met (in Tokyo) with Mr. Shigeie, director of the security affairs division of the Foreign Ministry, regarding U.S.-Japan defense relations.

On March 14 met (in Tokyo) with Mr. Hamada, member of the Japanese Diet lower house, regarding the goals of the Forum for Liberal Society, a research group that he heads.

On March 14 met (in Tokyo) with Mr. Yamanaka, deputy director of the Soviet Union division, regarding developments in Japanese-Soviet relations.

On March 15 met (in Tokyo) with Tadashi Yamamoto, president of the Japan Center for International Exchange, regarding JCIE's study on state/prefecture trade promotion activities.

On March 15 met (in Tokyo) with Norman Hastings of the Mutual Defense Assistance Office of the American Embassy regarding U.S.-Japan defense relations and the FSX project.

On March 15 met (in Tokyo) with James McNaughton of the political section of the American Embassy regarding Japanese domestic political developments.

On March 16 met (in Tokyo) with Mr. Umemoto, deputy director of the Northeast Asia division of the Foreign Ministry regarding Japan's relations with North Korea and South Korea.

On March 16 met (in Tokyo) with Messrs. Nukazawa, Nakamura and Ohta of Keidanren regarding developments in U.S.-Japan economic relations.

On March 16 met (in Tokyo) with Mr. Yamazaki of the Japan Defense Agency regarding the FSX project.

On March 17 met (in Nagoya) with Mr. Fujita, plant manager of Mitsubishi Heavy Industries, Ltd.'s Komaki South plant, for a tour of the military aircraft construction facilities and general discussion of the FSX project.

On March 19 met (in Kyoto) with Richard Goldstein, a New York-based lawyer, regarding developments in Japanese domestic politics.

Douglas Ostrom

On January 10 had lunch, along with other JEI staff, with Mr. Nishimiya, Mr. Yachi, Mr. Nagamine, and Mr. Akao of the Japanese Embassy.

On January 16 spoke with Donna Senoff, a graduate student at New York University, about the yen-dollar relationship.

On January 16 and 17 spoke with Prescott Krafts, District Export Council of Boston, about U.S. exports originating with Japanese companies.

On January 17 spoke with Everett Ehrlich, chief economist of Unisys, about the implications of the emperor's death.

On January 19 spoke with Richard Diebold of Union National Bank in Laredo, Texas, about the implications and extent of Japanese investment in Mexico.

On January 23 spoke with Dolly Cahine, a graduate student at American University, about emerging problems of Japanese companies in the United States.

On January 25 discussed technology transfers with Eugenio Inocencio of the Kennedy School of Government.

On January 25 had lunch in Washington with Phil Mundo, Political Science Professor, Drew University, Madison, New Jersey.

On January 27 provided Japanese trade data to Lee Price of the Joint Economic Committee.

On January 30 discussed the yen-dollar exchange rate with Donna Austrish of the National Academy of Sciences.

On January 30 discussed a broad range of issues involving the Japanese economy since World War II with Richard Rice, Professor of History, University of Tennessee, Chattanooga.

On January 31 discussed the Japanese capacity utilization rate statistic with William Teichner, Council of Economic Advisors.

On January 31 discussed forecasts for the year 2000 with Lisa Gluck, Dillon-Read.

On January 31 and February 3 discussed recent trends in international trade and exchange rates with Susan Rochford, U.S.-Japan Business Council.

On January 31 discussed prospects for a G-7 meeting and the Japanese budget process with Tim Gallagher, Shearson, Lehman, Hutton.

On February 3 discussed Japanese exports to the U.S. and Japanese exports overall with Dana Hutchings of the Joint Economic Committee.

On February 7 heard a presentation on a broad range of issues from Tetsuo Kondo, former head of the Economic Planning Agency, Japan, at the Wilson Center.

On February 8 provided information about the Industrial Bank of Japan to Ann Reed of the International Trade Commission.

On February 8 met Lynn Michaelis, Chief Economist of Weyerhaeuser Corp., and discussed a broad range of issues involving the Japanese economy.

On February 9 discussed the possibilities of a U.S.-Japan free trade area with Mr. Alexander of the Brazilian Embassy.

On February 16 discussed Japanese mortgage practices and credit reporting procedures with Henry Wheitz of Datastat.

On February 16 provided information about Japan's national income accounts to Mr. Sensenbrenner of the Brookings Institution.

On February 16 spoke with Sybille Schwarz, a Georgetown University student, about a range of issues involving the Japanese economy in my office.

On February 16 provided figures on Japanese trade with Latin America to Randy Jones, State Department.

On February 16 discussed Japanese direct and portfolio investment with Susannah York of the Asia Society.

On February 17 provided information about trends in Japanese GNP since World War II to Robert Schienerman of the Council of Economic Advisers.

On February 17 discussed the cost of equity in Japan with Jonathon Risch of Strategic Planning Associates of Washington.

On February 22 provided informatin to Amy Kim, a George Washington Univerity student, on Japanese economic decision making.

On February 22 discussed the Japanese value-added tax with Greg Auberry of the Conference Board.

On February 23 provided information about Japanese-owned companies in the United States to Penny Segel of Fidelity Investments, Boston.

On February 27 provided information on trade in automobile and truck parts between Japan and Europe to Bob Lippens, Chrysler Corp.

On March 3 discussed the Japanese insurance industry with Michael Whitener of Hogan and Hartson, a Washington law firm.

On March 3 discussed U.S.-Japan trade relations with K.J. Kim of Winthrop, Stimson, Putnam & Roberts of Washington.

On March 3 discussed the Miyazawa Plan with Sara Keener of Elliot Berg Associates, Alexandria, Virginia.

On March 6 spoke, along with Gretchen Green, to a group of Kent State University students on a range of issues involving the relationship between the U.S. and the Japanese economies.

On March 15 discussed Japanese lending to the Third World with Matt Homann, Arms Control and Foreign Policy Caucus.

On March 15 visited with Shojiro Tokunaga of Kyushu University, Fukuoka, Japan to discuss the proposed U.S.-Japan Free Trade Agreement and Japanese direct investment in the United States.

On March 15 discussed economic cycles and other economic topics regarding Japan with Mike Smitka, Washington and Lee University, Lexington, Virginia. .

On March 16 met, along with Jon Choy, with Barbara Stallings, Professor, University of Wisconsin-Madison, Visitor, Harvard University, on Japanese lending to the Third World.

On March 17 discussed environmental costs in Japan with Chuck Stocking, Chrysler Corp.

On March 17-March 19 attended the Association for Asian Studies Convention at the Washington Hilton Hotel.

On March 27 spoke with Dolly Cahine about Japanese firms' direct investment activities.

On March 29 spoke with Tom Kalil of Dewey Ballantine about the Japanese tax system and savings.

On March 31 spoke with Shirley Shao of Tillinghast about Japanese insurance companies.

On March 31 spoke with Tom Martin, Kokusai Securities, New York, about the outlook for the Japanese economy.

On March 31 discussed the Brady Plan for Third World debt with Mr. Islam of the Council on Foreign Relations, New York.

On March 31 discussed the Japanese insurance market with Stephanie Benefiel of the Washington law firm of John Carbough.

#### Gretchen Green

On January 4 discussed Japan's foreign aid programs and their environmental compatibility with Richard Forest of the National Wildlife Federation.

On January 5 discussed leveraged buyouts and upcoming issues in Congress that might affect Japan with Takashi Eguchi, Senior Adviser, Ministry of Finance, at the Japan Center for International Finance.

On January 10 attended a lunch with Japanese embassy staff.

On January 11 met Frank Crawford and Paul Ryan of Nissan Motors Corp. in U.S.A. along with William Barnds of JEI to discuss Congressional outlook on economic issues that might affect Japan.

On January 13 had a telephone conversation with Peter Wieczorowski to provide information about Japan's foreign aid programs and Pacific Rim security issues.

On January 18 had a telephone conversation with Anne Dixon, intern, Overseas Development Council, about Japanese organizations involved with foreign aid.

On January 18 had a telephone conversation with Ev Ehrlich of Unisys about Japanese foreign direct investment in Asean countries.

On January 25 attended a luncheon discussion about the future of U.S.- Pacific Rim free trade agreements.

On January 27 discussed the Japanese education system with Fumiko Halloran and Yoko Thakur of JEI.

On January 27 had a telephone conversation with Elizabeth Cox of Latin American Information Services about Japan's role in Latin American debt relief and aid initiatives.

On February 3 attended a lunch discussion for Women in International Trade, Legislative Initiatives group, where three Congressional staff members discussed key issues upcoming in the 101st Congress.

On February 22 attended a Japan-America Society breakfast meeting about foreign direct investment in Japan and marketing successfully there.

On February 22 had a telephone conversation with Adrian Anuzzis, graduate student at University of California at Berkeley, about Japan's foreign aid programs.

On February 23 attended a Global Economic Action Institute breakfast meeting about challenges in African development and Japan's aid programs to Africa.

On February 28 attended U.S. Chamber of Commerce breakfast meeting where Rep. Richard Gephardt discussed critical international trade and economic issues before the 101st Congress.

On March 1 attended a Senate Finance Committee hearing on oversight of the 1988 Trade and Competitiveness Act.

On March 2 attended a U.S. Chamber of Commerce breakfast meeting about the European Community's 1992 integration and implications for international trade.

On March 2 attended a House Oversight and Investigations Subcommittee hearing on illegal and unfair trade practices.

On March 3 attended a Japan-America Society conference on U.S. states' efforts to export goods to Japan and to encourage Japanese foreign direct investment through tax incentives.

On March 6 gave, along with Doug Ostrom, a speech to students from Kent State University about U.S.-Japan relations, Congressional matters of importance to Japan and Japan's role in defense burdensharing and foreign aid.

On March 13 attended a Senate International Trade Subcommittee hearing on bilateral trade agreements.

On March 18 attended an Association for Asian Studies conference including lectures on Japan's foreign aid programs.

On March 21 attended a World Trade Forum breakfast meeting where Rep. Mike Oxley (R, Ohio) discussed the implications of the foreign investment registration legislation (HR 5) proposed by Rep. John Bryant (D, Tex.).

On March 21 discussed Japan's foreign aid programs, ODA budget appropriations and environmental impact of aid projects with Yasumasa Nagamine, First Secretary, Embassy of Japan.

On March 22 attended a Japan-America Society breakfast meeting where Rep. James Scheuer (D, NY) discussed an ideal model for Japan's foreign aid programs.

On March 22 discussed Japan's foreign aid programs and the Pacific Rim with David Potter, graduate student from University of California.

On March 22 attended a Women in International Trade, Legislative Initiatives, lunch meeting where Congressional staff members discussed the history of the foreign direct investment registration legislation sponsored by Rep. John Bryant and the Exon-Florio Act.

On March 30 attended a Japan-America Society lunch meeting where Mr. Terasawa and Mr. Leigh Hollywood from the Multilateral Investment Guaranty Agency discussed the role their new organization plays in making loans to the Third World.

On March 31 attended an open house for the Japan Center for International Finance.

Pat Murdo

On January 10 attended a lunch with Japanese embassy staff.

On February 2 attended a Japan Society presentation on Japanese and U.S. Political Styles at which Mr. Edward Lincoln, Mr. Mike Mochizuki and Ms. Joanna Shelton presented information.

On February 13 met with Junichi Shiraishi of the Japanese embassy's health and welfare section to discuss Japan's health insurance system.

On February 17 talked with Nancy Green, a Forest Service fellow working in Sen. Tim Wirth's office, about the effects of timbering and development in the Amazon.

On February 21 talked with Keith Mason, an aide to Sen. John Heinz, about the senator's concerns over possible Japanese funding of a road in the Amazon.

On February 22 talked with Yasuhiro Shimizu of the Japanese embassy's environment section regarding Japanese loans to Brazil and whether there was a connection with a road project in the Amazon.

On March 20 discussed Japan's health system with free-lance writer Fumiko Halloran.

On March 20 and 21 provided information to Chuck Stocking of Chrysler Corp. on Japan's environmental regulations and comparisons of carbon dioxide emissions in the United States and Japan.

On March 30 attended an open house at the Japan Center for International Finance.

#### 4. SPEECHES AND PRESENTATIONS BY JEI OFFICIALS

On February 15 William J. Barnds spoke to a joint meeting of the Japan-America Society of Rhode Island and the Smaller Business Association of New England on the topic, "The Japanese Challenge to American Businesses."

On February 23 William J. Barnds spoke at a conference cosponsored by JEI and the Japan-America Society of Georgia on "The Outlook for U.S.-Japan Relations: Obstacles and Opportunities."

On February 23 Jon Choy addressed a conference on U.S.-Japan relations sponsored by the Japan-America Society of Georgia and the Japan Economic Institute.

On February 24 Jon Choy lectured to Prof. Yahia Zoubir's graduate business school students on overall U.S.-Japan relations.

On March 29 William J. Barnds spoke at a meeting cosponsored by the Japan-America Society of Central Florida and the University of South Florida on "The U.S. and Japan: Will Economic Turbulence Undermine the Alliance?"

#### 5. PRESS AND MEDIA RELATIONS

William J. Barnds

On January 9 provided information to Nayan Chanda of the Far Eastern Economic Review on U.S. foreign economic policy.

On January 10 provided information on Japanese corporate philanthropy to Ed Lachica of the Asian Wall Street Journal.

On January 26 provided information on U.S. international economic policy to Mr. Yoichi Funabashi of the Asahi Shimbun.

On January 30 provided information on U.S.-Japan economic issues to Mr. Fred Hiatt and Ms. Margaret Shapiro of The Washington Post.

On January 31 provided information on U.S. foreign trade policy to Mr. Takashi Oka, Far Eastern correspondent of The Christian Science Monitor.

On February 3 provided information on Japanese R&D in the United States to Allen Wax of Newsday.

On February 6 provided information on U.S.-Japan trade and Japanese investment in the United States to Edward Klein of Manhattan, Inc. magazine.

On February 7 provided information on U.S.-Japan relations to Steven Atlas of WGBH Boston.

On February 17 provided information on Japanese foreign direct investment in the United States and American direct investment in Japan to Douglas Waller of Newsweek.



On March 1 provided Jacob Schlesinger of The Wall Street Journal with information on U.S.-Japan economic relations involving high technology issues.

On March 13 provided Ms. Perry Carroway of Foreign Policy magazine with information on Japanese economic developments and U.S.-Japan economic relations.

On March 14 provided information on Japanese economic trends to Ms. Susan Parella of The Atlantic Monthly.

On March 17 provided information on the activities of the Japan Economic Institute to Ms. Kim Fararo, a free-lance writer doing contract work for Nikkei.

On March 22 provided information on 10 Congressional and Executive economic initiatives regarding Japan to Eduardo Lacchia of The Asian Wall Street Journal.

On March 23 provided information concerning the outlook for U.S.-Japan economic and security relations to Michael Connelly of The San Francisco Examiner.

On March 29 provided information on U.S.-Japan cooperation in Asian affairs and on U.S.-Japan economic relations to Clayton Zigler of The Tampa Tribune.

On March 30 discussed Japanese political and economic trends and U.S.-Japan relations with Professor A. Hensicke on the program "International Affairs Today" on station WUSF of Tampa, Florida.

Susan MacKnight

On January 9 discussed Japan's restraints on U.S.-bound car shipments with John Burgess of the Washington Post.

On February 10 discussed Japanese investment in the United States with Dan Weil of Dow Jones & Co.

On February 15 discussed Japanese agriculture with James Kim of the New York Times.

On February 22 discussed Japanese investment in the U.S. retail industry with Ira Tator of the Canadian Broadcasting System.

Jon Choy

On January 3 provided data on Japan's energy situation to Jacob Park, Fortune magazine.

On January 5 discussed U.S.-Japan free trade zones with Bob Holden, US Information Agency.

On January 10 discussed the impact of the Recruit Cosmos Co., Ltd. scandal on Japanese stock markets with Charles Freidhoff, Investor's Daily.

On January 12 discussed Japan's video industry with Judy Lifton, Tucson Citizen.

On January 24 discussed Japan's financial liberalization policy with Belinda Robano, Foreign Policy Magazine.

On January 24 provided information on Japan-U.S. tie ups in the financial sector to Tom Steinert-Threlkeld, Dallas Morning News.

On January 25 provided data on Japanese savings rates and tax policy to Nancy Hennessy, CBS News.

On February 9 provided information on Japan's tax reform to Gail Myron, Japan HiTech Review.

On February 9 discussed Japan's TRON software development project with Kristen Knauth, Global Press.

On February 10 provided data on Japan's energy policy structure to Marjorie Sun, Science magazine.

On February 21 discussed Japan's telecommunications market with Barton Crockett, Network World.

On March 6 discussed Japanese stock market trends with Charles Friedhoff, Investor's Daily.

On March 13 discussed restructuring of Nippon Telegraph & Telephone Corp. with Barton Crockett, Network World.

On March 24 discussed Japan's options markets with Mr. Liu, Sankei Shimbun.

Barbara Wanner

On January 10 spoke with David Silverberg of Defense News regarding Japan's FY 1989 defense budget proposal.

On January 10 spoke with Byron Akihito of the Seattle Times regarding the status of the FSX project.

On January 13 interviewed Martin Weinstein of the Center for Strategic and International Affairs for Japan Economic Survey on developments in U.S.-Japan defense relationship.

On February 10 interviewed Martha Caldwell Harris of the National Academy of Sciences Office of Japan for Japan Economic Survey regarding U.S.-Japan science and technology cooperation.

On February 24 met with John Hillkirk of USA Today regarding U.S.-Japan science and technology cooperation.

On March 15 interviewed Masumi Muramatsu, president of Simul International, for Japan Economic Survey concerning the challenges of cross-cultural communication.

On March 16 met (in Tokyo) with Mr. Chuma of Asahi Shimbun regarding Japanese domestic political developments and the FSX project.

Douglas Ostrom

On January 3 spoke with Samantha Sparks, free-lancer, about Japanese lending to the Third World.

On January 5 spoke with Jane Tyrerell of Harpers about Japanese mergers.

On January 9 spoke with Chuck Friedhoff of Investors Daily about the economic consequences of the emperor's death.

On January 11 spoke with Bob Samuelson, Newsweek, about Japanese capital flows.

On January 12 spoke with Catherine Purnell of McDell News Service about Japanese dry beer.

On January 24 spoke with Margaret Soares, Bond Buyer, about Japanese banks setting up securities branches in the U.S.

On January 27 discussed the Japanese housing market with Kermit Baker, Cahners Publishing.

On January 30 discussed Japanese trade data with Dennis Moore, Nightly Business Report.

On January 31 discussed foreign reserve policy in Japan during the Twentieth Century with Dorothy Livermore, Foreign Policy.

On February 2 discussed monetary growth and real growth in Japan with Francis Scotland, Bank Credit Analyst of Montreal, Canada.

On February 8 spoke with Chuck Friedhoff, Investors Daily, about the Japanese stock market.

On February 15 spoke with Bob Samuelson, Newsweek, about nominal and real GNP growth in Japan since 1980.

On February 17 spoke with John Eckhouse, San Francisco Chronicle, about how Japanese firms are coping with the high yen.

On February 20 spoke with Bart Crockett, Network World, about Japanese telecommunications.

On February 22 spoke with Kathy Stevens, Financial News Network, about the Japanese economy generally.

On February 22 spoke with Barbara Reynolds, USA Today, about the postwar Japanese economic recovery.

On February 22 spoke with Jennifer Linn, Philadelphia Inquirer, about Japanese consumers.

On February 24 spoke with Ed Lopez, Miami Herald, about hours of work by Japanese employees.

On February 27 spoke with Sanford Rose, American Banker, about Japanese lending in the U.S. market.

On March 1 spoke with Chuck Friedhoff, Investors Daily, about Japanese-Korean-U.S. trade linkages.

On March 6 spoke with Robert Pear, New York Times, about Japanese participation in the U.S. bond market.

On March 6 spoke with Gigi Shamsy, World Monitor-TV, on welfare systems and aging in Japan.

On March 13 provided Japanese trade and GNP data to Sue Parilla, Atlantic Monthly.

On March 14 discussed regional income rate differentials in Japan with Barry Conway, Canadian Broadcasting System.

On March 16 discussed demographics of the workforce in the year 2000 with Christopher Jensen, Cleveland-Plain Dealer.

On March 17 discussed non-tariff barriers in Japan with Gigi Shamsy, World Monitor.

On March 31 spoke with Malcolm DeBevoise, a free-lance editor in Washington, about yen-dollar exchange rates.

#### Gretchen Green

On February 23 spoke on the telephone with Jennifer Linn, Philadelphia Inquirer, and provided information on Japan's foreign aid programs.

On March 1 spoke on the telephone with Stephen Brooks, Insight, and provided information on Japan's foreign aid programs.

## 6. SPECIAL FUNCTIONS

On February 17 JEI held a colloquium on America and Japan: The Changing Power Relationship in Asia featuring Paul Kreisberg, Senior Associate at the Carnegie Endowment for International Peace. The meeting was attended by 22 people representing the U.S. Department of State; the Woodrow Wilson International Center for Scholars; the Johns Hopkins Foreign Policy Institute, School for Advanced International Studies; The Brookings Institution; The Yomiuri Shimbun; the Mitsubishi International Corp.; C. Itoh & Co. (America) Inc.; The Mainichi Shimbun; the Economic Section, Embassy of Japan; the Congressional Research Service; the Center for Strategic and International Studies; and JEI.

On February 23 JEI sponsored a conference with the Japan-America Society of Georgia in Atlanta attended by approximately 75 people on Japan's Evolving International Role and Its Implications for the United States. The principal speakers and their topics were "Japan: Domestic Dynamism and Continued Global Expansion" by Professor Hugh Patrick of Columbia University; "U.S./Japan Trade and Investment Trends" by Professor Donald Ratajczak of Georgia State University; "U.S./Japan Competition and Cooperation in Financial Services" by Jon K.T. Choy of JEI; "Japanese-American Relations: A Journalist's View of the Future" by Mr. Yoshio Murakami of the Asahi Shimbun; "Politics of American Foreign Economic Policy Under a New U.S. Administration" by Mr. I.M. Destler of the University of Maryland and the Institute for International Economics; "U.S.-Japan Economic Relations: Reflections from the Private Sector" by Mr. Robert R. Harlin of the Associated Japan-America Societies of the United States and Powell, Goldstein, Frazer and Murphy; "Japan as a Major Power: Looking to the Future" by Professor Susan J. Pharr of Harvard University; "America and Japan: The New Power Relationship in Asia" by Mr. Paul Kreisberg of the Carnegie Endowment for International Peace; and "Outlook for U.S.-Japan Relations: Potential Obstacles and Opportunities" by Mr. William J. Barnds of JEI.

On March 31 JEI held a colloquium on U.S.-Japan Relations in Science and Technology featuring Dr. Martha Caldwell Harris, Director of the Office of Japan of the National Research Council. The meeting was attended by 23 people representing the National Defense University; the U.S. Congress Office of Technology Assessment; the Institute for Defense Analyses; the U.S. Department of Commerce; Nissho Iwai America Corp.; Hitachi, Ltd.; the Carnegie Endowment for International Peace; The Brookings Institution; IN TEC TRAN; the Japan-U.S. Friendship Commission; the National Journal; the U.S.-Japan Business Council, Inc.; SAIS, Johns Hopkins University; the Subcommittee on Asian and Pacific Affairs; and JEI.

### Addition to the Last Quarter's Report

On November 2, 1988 JEI sponsored with the Japan Society of Boston a dinner meeting in Cambridge, Massachusetts. Mr. Minoru Makihara, President and CEO of Mitsubishi International Corporation, spoke on "The Future Dimensions of U.S.-Japan Economic Relations."

## 1. REPORTS

### JEI REPORT A

From April 1, 1989 to June 30, 1989, JEI prepared 12 issues of JEI Report A. (Nos. 14A-25A)

- 14A The Global Money Centers: Competition and Cooperation
- 15A Plant and Equipment Spending in Japan
- 16A Challenges To Japan's Health Insurance System
- 17A The U.S. Trade Deficit With Japan: "Something Must Be Done"
- 18A Women In Japan's Labor Force
- 19A Japan's Fiscal Policy: Where's The Debt?
- 20A Japan's Competition Policies
- 21A The FSX Project: Changing The Nature Of Defense Technology Transfers
- 22A The Dilemma Of Japanese Technology Transfer To Developing Countries
- 23A Japan's Role In The Asian Development Bank
- 24A Research And Development In Japan: 1989 Update
- 25A Japan And The Uruguay Round

### JEI Report B

During the period JEI issued 12 reports in the series entitled JEI Report B. This series analyzes the latest developments affecting U.S.-Japan realtions. (Nos. 14B-25B)

- 14B G-7 Fine-Tunes Currency Policies  
EPA Survey Finds Firms Unfazed By Changing Markets  
Recruit Influence-Buying Affair Jeopardizes Takeshita Government  
Japan's Foreign Aid Reviewed  
Both Sides Frustrated With FSX Stalemate  
Bilateral Patent Policy Discussed  
Notes: Distribution System
- 15B Japan In The Thick Of Brady Plan Debate  
Financial Affairs Update  
Japan's Relations With The Koreas: Heading Toward A New Era?  
FSX Dispute Drags On  
Soft U.S. Car Market Affects All Suppliers  
Notes: FY 1989 Budget

- 16B GATT Negotiators Reach Framework Agreements  
Manufactured Imports Continue Surging  
Fishing Issues Entangled  
Pacific Basin Links Mulled In Washington  
Chinese Premier Visits Japan  
Opposition Parties Attempt To Exploit Recruit Affair  
Notes: Japan and Vietnam
- 17B Japan's Trade Surplus Jumps  
More Money For Less Work: Preliminary 1989 Shunto Results  
Koito Decides To Dance With Boone  
FSX Deliberations Continue  
Japan Moves To Strengthen Ties To Southeast Asia  
Japan Backs CFC Ban  
Notes: FY 1989 Budget
- 18B Prime Minister's Resignation Surprises Japan  
Impact Of Takeshita Resignation On Japanese Politics  
Japanese Economy Lurches Ahead  
NTT Headed For A Breakup?  
Capitol Hill Hears More Of The Same On Trade  
USTR Releases New Review Of Foreign Trade Barriers  
Notes: FSX; FY 1989 Budget; Koito Spurn
- 19B Yen In Slow Descent  
Japan's Balance Of Payments Surplus Shows Big Drop  
MITI To Revise Energy Demand Outlook  
Japan, Soviet Union Fail To Make Headway On Territorial Question  
Takeshita's Farewell Trip To Asean  
Administration Defends FSX Project  
Warming Up To Advanced Television  
Trade Oversight Hearings  
Japan Faces Sanctions On Mobile Phone/Radio Market Practices  
Notes: Car Exports; CFCs
- 20B EPA And BOJ Look At Effects Of Imports On Prices  
Options Narrowed For Financial Market Restructuring  
Senate Endorses FSX Project  
Capitol Hill Assails Eximbank Tied Aid Report  
Trade Net Tightens On Japanese-Made Bearings  
Notes: EC Antidumping Laws; Fishing Developments
- 21B Recruit Ax Continues To Fall  
Dollar Surge Ignites Concerns  
Construction Market Access Investigation Continues  
Bilateral Aviation Talks Stall  
Notes: FSX; Defense Industrial Base  
Statistical Supplement
- 22B Uno Selected Prime Minister  
Recruit Investigation Ends: Political Impact Uncertain  
Bank of Japan Supports Yen  
Philippine Projects Top List Of New Japanese Development Group  
Congress Satisfied Japan Named Under Super 301  
Japan Cited As Super 301 Priority Country

Notes: China; Japanese Wage Gains; IBM-Fujitsu Software Accord;  
Koito And Boone; Drift-net Fishing Pact; Defense Industrial  
Base

- 23B Uno Addresses Diet  
China Turmoil Worries Japan  
Japanese Domestic Demand Pumps Profits  
House Gives Conditional Approval To FSX Project  
Super 301: Now That Japan Has Been Named . . .  
Notes: Cellular Phones And Mobile Radios; Car Export Quota; Japan's  
FY 1988 Foreign Direct Investment
- 24B Dollar Does A Dance  
MITI White Paper Upbeat About Changes In Japan's Trade Structure  
Financial Liberalization Update  
Power Sharing: Future Challenge To U.S. Japan Relations?  
Trade Views Of New House Democratic Leadership  
U.S. Yard Fire Salvo At Foreign Shipbuilding Subsidies  
Notes: Subcabinet Talks; Super 301 Hearing; Distribution System
- 25B Upper House Elections Set: The Race Is On . . .  
Tokyo Tries To Keep Door Open To China  
Japan's Economy On Auto Pilot  
Japan Remains World's Number-Two Aid Donor  
Japan Ups Ante In Mexico  
Foreign Firms Increase Japan Presence  
Congress Explores Super 301 Priority Practices

#### Japan-U.S. Business Report

During the period JEI published three issues of Japan-U.S. Business Report, which analyzes commercial developments in Japanese and American markets. This is written in Washington from Japanese-language and English-language sources (e.g., trade journals, newspapers and the like). (Nos. 235-237)

#### Japan Economic Survey

During the period JEI published three issues of Japan Economic Survey. This monthly publication highlights developments affecting U.S.-Japan economic relations and is circulated on a complimentary basis to approximately 3,500 policy-interested Americans. These include senators, congressmen, executive branch officials, business executives, journalists and academics. The Japan Economic Survey includes a "commentary" section featuring the opinions of guest contributors on economic issues of interest. (Volume XIII, Nos. 4-6)

- No. 4 Japan's Economy  
Consumption Tax  
JEI Reports  
Advanced Television Technology  
Month In Review  
Financial Liberalization  
Issue Briefs  
Yen Watch



Japan's Distribution System  
Tokyo's FY 1989 Budget  
Business Briefs  
Data Bank  
Commentary: Masumi Muramatsu

No. 5 Takeshita Resigns  
FSX Agreement  
JEI Reports  
Brady Debt Plan  
Month In Review  
GATT Framework Agreements  
Issue Briefs  
Trade Surplus Jumps  
Yen Watch  
FY 1989 Budget  
Business Briefs  
Profile: Japan's Economic Relations with the Association of  
Southeast Asian Nations  
Commentary: Jusuf Wanandi

No. 6 Uno Selected Prime Minister  
Recruit Affair Ends  
JEI Reports  
Financial Market Restructuring  
Month In Review  
BOJ Supports Yen  
Issue Briefs  
Yen Watch  
Opinion: Japan's International Role  
Data Bank  
Commentary: Sen. John D. Rockefeller, IV

## 2. PUBLICATIONS

There was no special publication during this period.

## 3. REPRESENTATION

William J. Barnds

On April 1 discussed U.S. savings trends and fiscal policy with Dr. William Cline of the Institute for International Economics.

On April 1 discussed the FSX project with Paul Freedenberg, Undersecretary of Commerce for Export Control.

On April 3 discussed Japan's role in Asia with Jusuf Wanandi, Executive Director of the Indonesian Center for Strategic and International Studies.

On April 4 discussed program cooperation between JEI and the Japan-America Society of Oregon with Dixie McKeel, Executive Director of the latter organization.

On April 4 discussed the basic factors responsible for Japan's postwar economic progress with Christine Ternent of the Institute for Liberty and Democracy.

On April 5 discussed international economic policy with William Diebold, Senior Fellow Emeritus of the Council on Foreign Relations.

On April 10 discussed Japanese economic trends and U.S.-Japan economic relations with Dr. Edward Lincoln, Senior Fellow at the Brookings Institution.

On April 10 discussed possible studies on Japanese political economy with Lyndley Sloan, Executive Director of the Japan-U.S. Friendship Commission.

On April 11 discussed plans for a conference on U.S.-Japan agricultural trade with Don Lerch of Lerch & Co.

On April 12 discussed congressional attitudes toward Japan, especially regarding FSX, with Richard Bush, staff consultant of the Subcommittee on Asian and Pacific Affairs of the House Foreign Affairs Committee.

On April 13 discussed cooperation between JEI and the Pacific and Asian Affairs Council of Hawaii with Brenda Lee Foster, Committee Secretary of the latter organization.

On April 18 discussed likely developments in U.S.-Asian relations with Faranak Van Patten, Executive Director of the Southern California office of the Asia Society.

On April 18 discussed plans for cooperation between JEI and the Japan-America Society of Southern California with Steven Clemons, Executive Director of the latter organization.

On April 18 discussed Japanese foreign and defense policies and U.S.-Japan relations with Dr. Norman Levin, Senior Fellow at the Rand Corporation.

On April 19 discussed Japanese foreign policy with Michael Blaker of Blaker Associates.

On April 20 discussed Japanese political developments with Prof. Hans Baerwald of the University of California at Los Angeles.

On April 21 discussed attitudes in California toward the major issues in U.S.-Japan economic relations with James Aliferis, Executive Director of the Japan Society of Northern California.

On April 24 discussed foreign economic policy with Profs. John Zysman and Michael Barrus of the University of California (Berkeley).

On April 24 discussed U.S.-Japan relations with Casimir Yost, Executive Director of the World Affairs Council of Northern California.

On April 24 discussed the outlook for U.S.-Japan relations with Prof. Robert Scalapino of the University of California (Berkeley).

On April 27 discussed program cooperation between JEI and the Japan-America Society of Pennsylvania with Patricia Winton, Executive Director of the latter organization.

On April 27 discussed U.S.-Japan trade relations with Clyde Prestowitz of the Carnegie Endowment for International Peace.

On May 1 discussed the FSX agreement with Dr. Ellen Frost of United Technologies.

On May 1 discussed U.S. trade policy toward Japan with Peter Peterson, Chairman of the Council on Foreign Relations.

On May 3 discussed congressional attitudes on foreign economic policy with Linda Silver of the Korea Economic Institute.

On May 3 discussed the pricing policies of Japanese corporations with Dr. Charles Wolf of the Economic Department of the Rand Corporation.

On May 4 discussed Japanese management with John Diebold, Chairman of the Diebold Group.

On May 8 discussed Japanese political and social trends with Carie Cable, Executive Director of the Japan America Society of the State of Washington.

On May 9 discussed U.S.-Japan economic relations with Robert Capp, Executive Director of the Washington Council on International Trade.

On May 17 discussed U.S.-Japan relations with Charles Morrison of the East-West Center in Honolulu.

On May 22 discussed U.S.-Japan trade disputes with David McCallester of Brim and Associates of Portland, Oregon.

On May 23 discussed U.S.-Japan relations with Dean Richard Berg of the University of Portland.

On May 23 discussed areas of cooperation between JEI and the Japan-America Society of Oregon with Dixie McKeel, Executive Director of the latter organization.

On June 5 discussed Japanese political developments with Lyndly Sloan, Executive Director of the Japan-U.S. Friendship Commission.

On June 7 discussed Asian affairs with Richard Bush, staff consultant of the Subcommittee on Asian and Pacific Affairs of the House Foreign Affairs Committee.

On June 8 discussed Japanese political and security issues with Dr. John Endicott of Georgia Tech University.

On June 12 discussed U.S. foreign trade policy with Dr. John Bennett of the Korea Economic Institute.

On June 12 discussed congressional reaction to the Bush Administration's designation of Japan under the Super 301 provision of the 1988 Omnibus Trade Bill with Joanna Shelton of the Trade Subcommittee of the House Ways and Means Committee.

On June 14 discussed the FSX issue with Clyde Prestowitz, Senior Associate of the Carnegie Endowment for International Peace.

On June 26 attended a meeting at the Council on Foreign Relations at which Congressman Lee Hamilton spoke on "Foreign Policy in the 1990's: A Congressional Look Ahead."

On June 26 discussed Soviet-Japanese relations with Charles Ziegler of the Office of Sen. Kent Conrad.

On June 26 discussed U.S. foreign economic policy with Robert Capp, Executive Director of the Washington Council on International Trade.

On June 27 discussed issues involving Japanese investment in the U.S. with Prof. Richard Pettway of the University of Missouri.

On June 29 discussed Japanese policy toward China with Dick Nanto of the Congressional Research Service.

#### Susan MacKnight

On May 10 discussed economic restructuring in Japan with John Howard of the U.S. Chamber of Commerce.

On May 17 discussed the debate over foreign investment in the United States with Gail Santoro of ICI Chemicals Inc.

On May 24 discussed Japanese labor practices with David Lund of the Department of Commerce.

On June 6 discussed telecommunications trade retaliation with Ray Ahern of the Congressional Research Service.

On June 13 discussed Japanese investment in the U.S. hotel industry with Carol Greenberg of Laventhal & Horvath.

#### Jon Choy

On April 3 discussed Japan's CAPTAIN videotext system and satellite communications policy with Donna White, private consultant.

On April 4 discussed Japan's plans to offer stock options and futures with Liz Creel, SJS Advanced Strategies.

On April 5 provided information on Japan's technology policies to Peter Andreas, Institute for Policy Studies.

On April 11 provided basic economic statistics to Bill Belchere, Wharton Econometrics.

On April 13 discussed Japan's patent and trademark policies with Henri Suzuki, Harvard University law student.

On April 14 provided statistics on U.S.-Japan trade to Neil Dunay, C. Itoh & Co., (America) Inc.

On April 14 discussed Japan's bank capital adequacy ratio policy with Michael Whitener, Hogan & Hartson, PC.

On April 14 provided data on factory automation and computerization to Marlene Hein-Dune, Scientific Consulting Inc.

On April 18 discussed Japan's public works construction market with Alan Goodman, Arnold & Porter.

On April 18 provided information on Japan's bond market structure to Clarice Morgan, Georgetown Economic Services.

On April 19 provided information the impact of the strong yen on Japanese firms to Kenji Takeuchi, World Bank.

On April 20 provided trade statistics on specific agricultural products to Michelle Hou, student at the University of Georgia.

On April 20 provided data on Japanese investment and research and development to John Callan, Rebuild America Inc.

On April 24 discussed Japanese support of research and development in the United States with Wayne Sayer, private consultant.

On April 24 discussed Japanese insider trading regulations with Carl Groskaufmanis of Freud, Frank PC.

On April 25 attended a luncheon by the Japan Commerce Association of Washington at which Joseph Massey, office of USTR, spoke on trade policy.

On April 27 discussed Japan's telecommunications market with Sally Stop, MBA student at Georgetown University.

On April 27 provided Japanese trade data to Ellen Hanak, Council of Economic Associations.

On April 28 discussed doing business in Japan with Prof. Tomasz Mrockowski, American University.

On May 2 provided information on Japanese capital investment to David Epplesheimer, Allen Bradley, Inc.

On May 8 provided information on Japan's attitude toward a Pacific free trade zone to Richard Nanto, Congressional Research Service.

On May 8 provided data on Japan-EC trade and direct investment to Denise Giatras, Robert Bosch Corp.

On May 9 provided data on Japanese wages to Paul London, private consultant.

On May 10 discussed Japan's financial liberalization policies with John Howard, U.S. Chamber of Commerce.

On May 16 discussed Japan's public works construction market with Russell Adise, of Armstrong, Byrd Associates.

On May 16 provided data on Japan-EC cross foreign direct investment to Linda Rolfs, Lazard Freres, New York.

On May 16 attended a luncheon hosted by the Japan-America Society of Washington at which Takeshi Okabe, Ministry of Finance, spoke on Japan's new general consumption tax.

On May 17 attended a luncheon hosted by the U.S.-Japan Economic Agenda at which Norio Suzuki, Bank of Japan, spoke on Japan's financial liberalization and internationalization policies.

On May 18 discussed Japan's current monetary policy with Bruce Rosenthal, Merrill Lynch.

On May 23 discussed Japan's financial liberalization program with Prof. Lucien Ellington, University of Tennessee.

On May 23 discussed Japan's development policies with Frank Balance, Citizen's Network.

On May 23 attended a dinner meeting hosted by the Japan-America Society of Washington to discuss U.S.-Japan relations.

On May 24 provided information on Japan's space development budget to Paul Arnason, graduate student at New York University.

On May 24 discussed activities of JEI with Makiko Ueno, Urban Institute.

On May 26 provided data on Japanese foreign direct investment in the United States to Prof. Hideo Ueki, Tokyo University.

On May 30 attended a luncheon by the Japan Commerce Association of Washington at which Ambassador Nobuo Matsunaga spoke on recent developments in U.S.-Japan relations.

On June 1 provided information on Japan's general consumption tax to Bob Dennis, Congressional Budget Office.

On June 1 provided data on Japanese general trading companies to Debbie Nieuwkerk, Arthur Young, Inc.

On June 2 provided data on Japan-Thai trade to Sharon Stout, Economic Policy Institute.

On June 7 discussed Japan-Korea relations with John Bennett, Korea Economic Institute.

On June 8 discussed Japan-U.S. telecommunications dispute with Marjorie Nonenfeldt, Fleischman Associates.

On June 13 discussed Japan's new stock, interest and foreign exchange futures with Bruce Rosenthal, Merrill Lynch.

On June 14 attended a luncheon hosted by Mitsubishi International Inc. to discuss the localization of Japanese subsidiaries in the United States.

On June 14 provided information on Japan's research and development expenditures to Lyn Guber, Finance Technology Inc.

On June 15 provided information on price/earnings ratios of the Tokyo Stock Exchange to Mr. Vaish, Congressional Budget Office.

On June 16 discussed Japan's foreign direct investment in the United States and U.S. attitudes on this subject with Hideo Takahashi, Brookings Institution, and Masakazu Kubota, Embassy of Japan.

On June 16 provided data on Japan's advanced television development policies to James Parker, Techsearch Inc.

On June 20 discussed U.S.-Japan relations with Shuichi Ono, World Bank.

Barbara Wanner

On April 5 talked with Gregg Rubinstein of InTecTran regarding developments relating to FSX fighter aircraft project.

On April 6 talked with Torkel Patterson, Japan desk, Defense Department, regarding developments relating to FSX fighter aircraft.

On April 7 spoke with Yoshiko Marui, University of Southern California student, regarding U.S. attitudes toward Japan.

On April 12 met with Linda Silver, Korea Economic Institute, regarding developments in Japan-Korea relations.

On April 14 met with Charlie Heeter of Arthur Anderson Co. regarding Japanese good corporate citizenship programs.

On April 17 sent collection of JEI-published articles on the FSX project to Jacqueline Mazza of the House Democratic Study Group.

On April 20 spoke with Michael Call, Mitsubishi International, concerning programs aimed at educating U.S. companies trying to invest in Japan.

On April 20 spoke with Brian Pope, Arms Control Association, regarding Japan's military spending levels.

On April 20 sent information on Japan's military and commercial R&D spending to Preston Ni, The Joint Enterprise, Menlo Park, California.

On April 24 spoke with Torkel Patterson, Japan desk, Defense Department, regarding the FSX project.

On April 25 spoke with Max Hernstein of the Harvard Business School regarding the FSX project. Also sent him copies of JEI-published reports on this subject.

On April 26 met and spoke with Scott Templeton of American University regarding Recruit Co., Ltd. scandal and its impact on Japanese politics.

On May 1 sent information on Japanese company good corporate citizenship programs to Karen Paul, professor at Rochester Institute of Technology.

On May 11 attended hearing of the Senate Foreign Relations Committee on U.S. participation in FSX project.

On May 11 spoke with Kathleen Herrington, office of Sen. Christopher Dodd, regarding Senate Foreign Relations Committee action on FSX project.

On May 12 spoke with Richard Bush, House Foreign Affairs Subcommittee on Asian and Pacific Affairs, regarding House action on FSX project.

On May 16 spoke with Michael Chinworth of MIT-Japan Science and Technology Program, Massachusetts Institute of Technology, regarding Japanese defense industry and U.S.-Japan defense codevelopment.

On May 30 spoke with Richard Bush, House Foreign Affairs Asian and Pacific Affairs Subcommittee, regarding House action on the FSX project.

On June 7 met with Susan Walsh, Pratt and Whitney, regarding U.S. industry perspective on FSX project.

On June 14 attended Senate Armed Services Committee hearing on Balanced Technology Initiative.

On June 20 spoke with Richard Bush, House Foreign Affairs Asian and Pacific Affairs Subcommittee, regarding House action on the FSX project.

On June 20 spoke with Larry Bruser, Mitsui and Co., regarding congressional action on the FSX project.

On June 20 sent JEI-published materials on defense burdensharing to Christine Knauth of the American Chamber of Commerce in Japan.

On June 21 met with Carole Grunberg, APCO Associates, regarding congressional leadership changes and Japanese domestic political developments.



Douglas Ostrom

On April 5 discussed the Japanese insurance industry with John Carbaugh, a Washington attorney, in his office.

On April 7 discussed the Japanese insurance industry with Rosa Kwon, a Columbia University graduate student.

On April 7 discussed the Japanese savings rate with Sam Chon, a research assistant at University of California at Los Angeles.

On April 12 discussed Japanese input-output tables with Helen Goussiore of the New School for Social Research, New York City.

On April 13 discussed the yen-dollar exchange rate with Jane Alexander, U.S. Congress Office of Technology Assessment.

On April 18 attended a conference sponsored by the American Enterprise Institute at the Embassy Row Hotel in Washington on the Third World debt crisis.

On April 20 discussed wage levels in Japan with Claude Alexander of Ralston Purina's Washington office.

On April 25 spoke with Denise Zachary-Reed of the University of Alaska about per capita disposable income in Japan since 1965 and provided her with relevant data.

On April 25 heard a presentation by Joseph Massey of the USTR's office at a meeting of the Japan Commerce Association in Washington.

On April 25 provided information on Japan's current account since the mid-1960s to Bill Ballway of the Korean Foreign Trade Association in Washington.

On May 5 discussed Japanese trade data with Ann Reed, U.S. International Trade Commission.

On May 8 discussed Japanese industrial policy in my office with Kevin Bridges, Morgan State University in Baltimore.

On May 8 discussed 1988 Japanese GNP data with Kilsoo Yu of the Samsung Group in New Jersey.

On May 10 provided information on the Japanese insurance industry to Jason Barro, a student at Harvard University.

On May 11 discussed the Joint Economic Committee's report on Japan with Kim Reishler, a student at Princeton University.

On June 19 discussed the yen-dollar exchange rate with Phil Sampson, an independent consultant in Washington, D.C.

On June 19 provided price-earnings ratios of Japanese firms to Pankaj Vaish, an intern at the Congressional Budget Office.

On June 22 discussed Japanese competition policy and the Ministry of International Trade and Industry trade white paper briefly with Judge Morris of the National Association of Manufacturers.

On June 22 provided information about Japanese land prices to Pankaj Vaish of the Congressional Budget Office.

On June 22 discussed the Japanese consumption tax with Carl Delfeld of the U.S. Congress Joint Economic Committee.

On June 28 attended a briefing for representatives of nongovernmental organizations by Richard T. McCormack, Under Secretary for Economic and Agricultural Affairs, U.S. Department of State. The subject was the Paris economic summit in mid-July.

On June 29 had lunch with Mr. Mori of Asahi Mutual Life Insurance Co. and discussed the Japanese insurance industry and other areas of mutual interest.

On June 30 discussed Japan's savings-government-investment balance with Ev Ehlich, senior economist at Unisys Corp.

#### Gretchen Green

On April 4 met with Sara Paulson of the Treasury Department to discuss Japan's role in the Asian Development Bank.

On April 10 met Alexander Flor, Institute of Development Communication, University of the Philippines, to discuss Japan's involvement with foreign aid programs and technology transfers to the Philippines.

On April 10 had a telephone conversation with Caroline Ashley, Office of Rep. Lee Hamilton, and provided information about Japanese official development assistance.

On April 18 attended a conference on international debt sponsored by American Enterprise Institute.

On April 20 attended a 1988 Trade Act oversight hearing before the Senate Finance Committee.

On April 21 spoke to Walter Charrier, Procter and Gamble, about Japan's education systems and methods to teach cooperation and group thinking among American children, which may have implications for American businesses.

On April 25 had a telephone conversation with Daniel Mitterhoff, Office of Rep. Robert Torricelli, and provided information on Japan's foreign aid programs and discussed the issue of tied aid credits.

On May 1 attended the U.S. Chamber of Commerce's national convention where Pres. George Bush gave a speech about the U.S. economy and national priorities.

On May 3 attended a 1988 Trade Act oversight hearing before the Senate Finance Committee.

On May 8 attended a hearing on tied aid credits before the international economic policy and trade subcommittee of the House Foreign Affairs Committee.

On May 8 had a telephone conversation with Tobey Diller, student at Bennington College, about Japan's foreign direct investment in Asia.

On May 12 attended a World Trade Forum meeting where U.S. economic relations with East Asia were discussed.

On May 15 had a telephone conversation with David Palasits, African-American Institute, and provided information on Japan-South Africa trade figures.

On May 16 attended a lecture at Johns Hopkins University, School of Advanced International Affairs, where Prof. Nathaniel Thayer discussed future U.S.-Japan relations.

On May 22 attended an Institute for International Economics conference on international debt and U.S. economic policy in international context.

On May 24 provided Julie Coons, Japan Desk, Commerce Department, with information on Japan's imports by commodity.

On May 26 attended a press conference held by the U.S. Chamber of Commerce about the U.S. trade representative's decision to cite Japan, Brazil and India as unfair traders under Section 301 of the 1988 Trade Act.

On May 30 attended a luncheon lecture where Ambassador Nobuo Matsunaga spoke about U.S.-Japan economic relations.

On June 1 had a telephone conversation with and provided information to Ken Ellis, Nomura Research, about the Gephardt amendment and the 1988 Trade Act.

On June 5 met Sara Paulson, Treasury Department, to discuss Japan's role in the Asian Development Bank.

On June 6 attended a 1988 Trade Act oversight hearing before the trade subcommittee of the House Ways and Means Committee.

On June 14 attended a 1988 Trade Act oversight hearing before the Senate Finance Committee.

On June 15 had a conversation with Mark Ward, Yarmouth Group, about U.S.-Japan relations.

On June 16 attended a World Trade Forum meeting where Mike Samuels, Worldwide Practice Director, Hill and Knowlton, discussed the progress of the Uruguay Round of multilateral talks.

On June 16 attended a Women in International Trade meeting where the private sector's trade agenda was discussed.

Pat Murdo

On April 5 talked by telephone about Japan's health system with Junichi Shiraishi of the Japanese embassy's health and welfare section.

On April 21 talked with Yasuhiro Shimizu of the Japanese embassy's environment section about Japan's moves to counter depletion of the ozone layer.

On April 25 talked with Bob Kwartin of the Environmental Protection Agency about Helsinki meeting on world reduction of ozone-depleting substances.

On May 5 provided information to Michael Zhong of Richmond, Virginia on Japan's health system.

On June 13 provided information to Cheng Phang (unknown affiliation) about Japan's use and production of chlorofluorocarbons.

On June 21 sent a facsimile to Charles Allen of Philip Van Slyk with a set of questions about various environmental concerns in Japan.

On June 28 sent information on environmental issues pertinent to Japan to Jennifer Whitaker, Council on Foreign Relations.

#### 4. SPEECHES AND PRESENTATIONS BY JEI OFFICIALS

On April 19 William J. Barnds spoke to the Japan-America Society of Southern California in Los Angeles on "The Impact of Europe 1992 on U.S.-Japan Relations: Questions, Quandaries and Strategies."

On April 20 William J. Barnds spoke to the Japan-America Society of Southern California in San Diego on "Gorbachev and Glasnost, Europe in 1992, and the Sino-Soviet Thaw: What Impact on U.S.-Japan Relations?"

On April 20 Douglas Ostrom spoke before Prof. Katz's international economics class at Georgetown University in Washington on how Japanese firms have coped with the high yen.

On April 24 William J. Barnds spoke to the World Affairs Council of Northern California and the Japan Society of Northern California on "America's Changing International Orientation: A Shift from Europe to Asia?"

On May 8 William J. Barnds spoke to the Japan-America Society of the State of Washington and the Rotary Club of Bellevue on "Japan's Competitive Challenge to U.S. Business."

On May 16 William J. Barnds spoke to the Japan-America Society of Honolulu and the Pacific Affairs Forum of Hawaii on "U.S.-Japan Relations in Perspective."

On May 16 William J. Barnds spoke to the Honolulu chapter of the Committee on Foreign Relations on "Will America's Growing Trans-Pacific Economic Relations Erode the Traditional Trans-Atlantic Links of the United States?"

On May 18 Douglas Ostrom spoke before the WEFA (Wharton Econometrics) Quarterly Outlook Conference in Philadelphia on the subject of productivity in Japanese manufacturing.

On May 22 William J. Barnds spoke to the World Affairs Council of Portland, Oregon on "U.S.-Japan Relations: Politics, Personalities and Prospects."

On May 22 William J. Barnds spoke to the World Trade Week conference in Portland, Oregon on "U.S.-Japan Economic Integration."

On May 23 William J. Barnds spoke to the Japan-America Society of Oregon and the University of Portland on "U.S.-Japan Economic Relations: Will Economic Turbulence Undermine the Alliance?"

On May 25 William J. Barnds spoke to the business conference on U.S.-Asian Economic Relations in New Orleans organized by the Middle South Utilities Service, Inc. on "U.S.-Japan Economic Relations: Contrasting Cultural and Business Practices."

On June 28 Jon Choy lectured to Prof. Yahia Zoubir's visiting graduate students from the Middle East on U.S.-Japan relations.

## 5. PRESS AND MEDIA RELATIONS

### William J. Barnds

On April 5 discussed the Japanese stock market with Buz Schwartz, host of "The World of Money" on radio station KMNY of Los Angeles.

On April 10 provided information to Peter Bull of Time magazine on employment by Japanese companies in the United States.

On April 24 discussed U.S.-Japan high technology issues with James Barton, publisher of Venture Japan.

On April 24 provided information on U.S.-East Asian Economic Relations to Ms. Gloria Meng of the International Daily News.

On May 3 provided information on U.S. policy on defense industrial issues to Nayan Chanda of the Far Eastern Economic Review.

On May 10 provided information on U.S.-Japan economic issues to Evelyn Iritani of The Seattle Post-Intelligencer.

On May 22 provided information on U.S.-Japan economic issues to R. Gregory Nohes, Assistant Managing Editor of The Oregonian.

On June 19 provided information on the changing pattern of U.S.-Japan trade and security issues to Yoshihisa Komori of Sankei Shimbun.

On June 28 provided information on Japanese corporate policies in the U.S. to John Judis of U.S. News & World Report.

On June 29 provided information on U.S. and Japanese policies toward China to Susumu Awanoara of the Far Eastern Economic Review.

Susan MacKnight

On April 10 discussed Japanese investment in the United States with Peter Boll of Time.

On April 18 discussed Japanese investment in the United States with Richard Lawrence of the Journal of Commerce.

On May 2 discussed U.S.-Japan trade relations with Richard Benedetto of USA Today.

On May 11 discussed Japanese investment in the United States with Thomas Lifson, a freelance writer.

On May 23 discussed automotive electronics with Deborah Bulkelly of Electronics Purchasing.

On May 25 discussed U.S. barriers to Japan-made goods with Bob Black of U.S. News and World Report.

Jon Choy

On May 11 provided data on foreign direct investment in Japan to Bruce Rainer, Electronic Business.

On May 15 provided data on Japan's basic research expenditures to Leslie Holmes, Business Week.

On May 17 provided information on Japan's basic research expenditures to Bob Rast, Newhouse news service.

On June 9 provided data on Japanese foreign direct investment to John Levine, Business Week.

On June 12 discussed Japan's Fifth Generation Computer project with Howard Alman, New Republic.

On June 15 provided data on Japan's research and development expenditures to Howard Uhlman, New Republic.

Barbara Wanner

On April 4 interviewed Jusuf Wanandi, director of the Centre for Strategic and International Studies (Jakarta, Indonesia), for May issue of Japan Economic Survey.

On April 24 sent JEI-published articles on the FSX project to Marjorie Sun, Science magazine.

On May 10 spoke with Mike Matsumoto of Financial News Network regarding the FSX project.

On May 23 interviewed Sen. John D. Rockefeller, IV for June issue of Japan Economic Survey.

On June 5 talked with Mr. Mori of the Consulate General of Japan in New York City regarding arranging a JES interview with Koichi Kato, a visiting Japanese Diet member.

On June 14 spoke with a reporter from the San Francisco Chronicle regarding Japanese company good corporate citizenship programs.

Douglas Ostrom

On April 3 provided information about Japanese corporate investment in the United States to Craig Smith of Corporate Philanthropy Report.

On April 21 discussed the internationalization of the Japanese economy with Jonathon Fuerbringer of the New York Times.

On May 5 provided information on Japan's GNP to Jacob Park of Fortune magazine.

On May 8 discussed the Japanese automobile industry with Erica Zolberg of CBS News.

On May 26 interviewed Dr. Yoshitomi, Director-General of Japan's Economic Research Institute, for a future issue of Japan Economic Survey.

On June 14 discussed Japan's keiretsu with Chuck Friedhoff of Investors Daily.

On June 15 and June 21 was interviewed live by phone by Financial Broadcasting Network. The subject was U.S.-Japan relations; each interview lasted 3-5 minutes.

On June 21 discussed Section 301 of the U.S. trade law with Chuck Friedhoff of Investors Daily.

On June 22 was interviewed by Ikuo Hirata, a reporter based in Washington for Nihon Keizai Shimbun on the subject of Japanese antitrust.

Gretchen Green

On April 13 had a telephone conversation with Paula Hirschhoff, World View, and provided information about Japan's foreign aid programs.

On April 18 had a telephone conversation with Jennifer Reese, Fortune magazine, and provided information about Japan's foreign aid programs.

On April 21 had a telephone conversation with Paula Hirschhoff, World View, and provided information about Japan's foreign aid programs.

On June 23 spoke to Jeff Brown, MacNeill-Lehrer, about U.S.-Japan competitiveness in technology.

6. SPECIAL FUNCTIONS

On June 23 JEI held a colloquium on Japan-Korea Economic Relations featuring Dr. John T. Bennett, President of the Korea Economic Institute. The meeting was attended by 25 people representing Albrecht Associates, Hitachi Ltd., the Office of International Investment of the Treasury Department, the Embassy of Korea, the Offices of Japan and Korea of the State Department, the Joint Economic Committee, the Embassy of Great Britain, the World Bank, Committee for Economic Development, the Japan Iron and Steel Exporters' Association, Hyundai Corp., International Business-Government Counsellors, the School of Advanced International Studies of Johns Hopkins University, and JEI.

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## Continuation of 15 (a) (2)

Date	To Whom	Purpose	Amount
1/1/89	A.B. Dick	Printing supplies	381.60
6/30/89	NVT Printing	Printing supplies	595.41
"	Sterling Textiles	Cleaning supplies	161.78
"	Cheshire	Equipment maintenance	1,129.52
"	Pitney Bowes	Equipment maintenance	1,119.36
"	National Business System	Copying equipment contracts	3,242.78
"	Lanier Business Products	Telephone Equipment contract	786.89
"	Laser's Edge	Cartridge refills	212.00
"	Wang	Computer service and supplies	5,700.68
"	Management Engineering Inc.	Computer support	525.50
"	Kyodo News	News service	1,350.00
"	Nikkei Telecom	Data base	140.00
"	OCS America	Air cargo	8,636.73
"	OCS America	Subscriptions	6,045.90
"	U.S. Government Printing Office	Publications	1,000.00
"	Various vendors	Publications	3,815.44
"	Diamond Paper	Paper and office supplies	9,451.56
"	Parsons Paper	Paper	597.84
"	Oles Envelope	Envelopes	2,003.61
"	Andrew Office Supply	Office supplies	1,817.28
"	Various vendors	Office supplies	5,083.70
"	D&F Furniture	Office furniture	2,048.45
"	Helen's	Catering	1,307.92
"	ARA Cory	Coffee and tea supplies	783.22
"	C&P and MCI	Telephone services	3,772.20
"	U.S. Postal Service	Postage	22,300.00
"	Federal Express	Delivery service	162.50
"	UPS	Delivery service	803.95
"	U.S. Express	Delivery service	892.19
"	U.S. Chamber of Commerce	Meeting fees	205.00
"	Various persons	Miscellaneous	1,311.32

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 Total: \$551,698.44

UNITED STATES DEPARTMENT OF JUSTICE  
REGISTRATION UNIT  
CRIMINAL DIVISION  
WASHINGTON, D.C. 20530

NOTICE

Please answer the following questions and return this sheet in triplicate with your supplemental statement:

1. Is your answer to Item 16 of Section V (Political Propaganda - page 7 of Form OBD-64 - Supplemental Statement):

Yes XX or No                     

(If your answer to question 1 is "yes" do not answer question 2 of this form.)

2. Do you disseminate any material in connection with your registration:

Yes                      or No                     

(If your answer to question 2 is "yes" please forward for our review copies of all such material including: films, film catalogs, posters, brochures, press releases, etc. which you have disseminated during the past six months.)

*Susan MacKnight*  
Signature

July 27, 1989  
Date

Susan MacKnight

Please type or print name of  
signatory on the line above

Executive Vice President  
Title

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